



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
MONDAY, SEPTEMBER 8, 2003
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **MONDAY, SEPTEMBER 8, 2003 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: SEPTEMBER 3, 2003

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
MONDAY, SEPTEMBER 8, 2003
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **MONDAY, SEPTEMBER 8, 2003**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Monday, August 11, 2003; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. LPFA Student Loan Program - Consideration of Application No. 03-0010 for a Resolution making certain findings with respect to and authorizing the issuance of \$65,700,000 Louisiana Public Facilities Authority Student Loan Revenue Refunding Bonds, in one or more series; approving the form and authorizing the execution and delivery of the Supplemental Indenture of Trust and the Tax Regulatory Agreement; authorizing the appropriate officers of the Louisiana Public Facilities Authority to execute certain of the aforementioned instruments and all other documents and certificates deemed necessary in connection therewith; applying to the State Bond Commission in connection therewith; approving the form and authorizing the execution of a Bond Purchase Agreement and an Official Statement for said Bonds; approving the sale of the Bonds pursuant to the Bond Purchase Agreement; approving the form and authorizing the publication of a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the

officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 4. Department of Health and Hospitals Drinking Water Revolving Loan Fund Program -
Consideration of Application Number 03-0011 for a Resolution authorizing the development of a program for the Department of Health and Hospitals to provide a tax exempt and/or taxable funding process for non-governmental drinking water projects approved by the Department of Health and Hospitals for loans from the Drinking Water Revolving Loan Fund, and providing for other matters in connection therewith.

Item 5. Tiger Athletic Foundation Project - Consideration of Application Number 03-0012 for a Resolution authorizing the Authority to proceed with the development of a project for Tiger Athletic Foundation involving the issuance of not to exceed \$90,000,000 Louisiana Public Facilities Authority Revenue Bonds (Tiger Athletic Foundation Project) in one or more series; authorizing the publication of the Notice of Sale of Bonds; authorizing the Authority to proceed with a Bond Validation Suit in connection with the issuance and security for the Bonds; and otherwise providing with respect thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 6. Alma Plantation, Limited Project - Consideration of a Resolution providing for a reduction in the interest rate on a portion of the outstanding principal amount of the Louisiana Public Facilities Authority Industrial Revenue Bonds (Alma Plantation, Limited Project) Series 1998; and providing for other matters in connection therewith.

Item 7. Drinking Water Revolving Loan Fund Match Project - Consideration of a Resolution authorizing the officers of the Louisiana Public Facilities Authority to execute an Assignment, Assumption and Release Agreement providing for the transfer of responsibility for the Louisiana Public Facilities Authority Revenue Bonds (Drinking Water Revolving Loan Fund Match Project) and related documents from the Department of Environmental Quality to the Department of Health and Hospitals, as contemplated

by Act No. 67 of 2003 of the Louisiana Legislature and providing for other matters in connection therewith.

Item 8. School Board Advance Funding Program - Consideration of a Resolution ratifying the Authority's Resolution of August 11, 2003; ratifying the form and authorizing the execution of all major financing documents; ratifying the form of and the Publication of the Notice of Sale of Notes; authorizing an increase in the amount of Notes authorized to be issued to not to exceed \$55,000,000, said Notes to be issued in one or more series; and authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution.

ADMINISTRATIVE MATTERS

Item 9. LPFA Student Loan Program Status Report - Update presented by the Student Loan Division of the Authority.

Item 10. LPFA Economic Development Status Report - Update presented by the Economic Development Division of the Authority.

Item 11. LPFA Public Affairs Status Report - Update presented by the Public Affairs Division of the Authority.

Item 12. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Monday, October 6, 2003).

Item 13. To transact any other business that may come before the Board.

Item 14. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

James W. Parks II, Assistant Secretary