



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, SEPTEMBER 8, 2015
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, SEPTEMBER 8, 2015 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: September 1, 2015

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, SEPTEMBER 8, 2015
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, SEPTEMBER 8, 2015**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, July 7, 2015; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Lafayette General Medical Center Project - Consideration of Application Number 15-0010 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Lafayette General Medical Center, Inc., authorizing the issuance of tax-exempt and/or taxable revenue and refunding bonds to finance the costs of the acquisition, renovation and equipping of certain healthcare facilities and refunding all or a portion of the Authority's Hospital Revenue Bonds (Lafayette General Medical Center Project) Series 2012A and Series 2012B Bonds; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

Item 4. Tiger Athletic Foundation Project - Consideration of Application Number 15-0011 for a Resolution making certain findings and authorizing the issuance of not to exceed \$53,045,000 Louisiana Public Facilities Authority Revenue Refunding Bonds (Tiger Athletic Foundation Project) in one or more series; authorizing the execution of a Preliminary Agreement; authorizing the

Publication of the Notice of Public Hearing and this Resolution; approving the forms of and authorizing the execution and delivery of the Trust Indenture and the Loan Agreement relating to the Bonds; approving the designation of Bond Counsel and Special Counsel to the Authority; authorizing the filing of an Application with the Louisiana State Bond Commission and otherwise providing with respect thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 5. II City Plaza LLC Project, Series 2008B - Consideration of a Resolution approving the conversion of the interest rate mode of Louisiana Public Facilities Authority Revenue Bonds (II City Plaza LLC Project) Series 2008B; approving the purchase of such Bonds; approving the substitution of the borrower to 150 Third Street, LLC; approving the form of a Second Amended and Restated Trust Indenture and Second Amended and Restated Loan Agreement and authorizing the execution of such documents; and providing for other matters in connection with the foregoing.

Item 6. Inspired Living at Kenner Project - Consideration of a Supplemental Sale Resolution in connection with the issuance and sale of not exceeding \$42,000,000 aggregate principal amount of Louisiana Public Facilities Authority Senior Housing Revenue Bonds (Inspired Living at Kenner Project) Series 2015; ratifying the publication of a Supplemental Notice of Sale of Bonds; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 7. Pennington Medical Foundation Project, Series 2006 - Consideration of a Resolution providing for the defeasance of the Louisiana Public Facilities Authority Revenue Refunding Bonds (Pennington Medical Foundation Project) Series 2006; approving the form and authorizing the execution and delivery of an Escrow Deposit Agreement to defease said Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 8. LPFA Post Issuance Tax Compliance Procedures - Consideration of a Resolution authorizing and approving amendments to the Authority's written Post Issuance Tax Compliance Procedures for Tax-Exempt Bonds; authorizing and approving the execution and delivery of any and all documents necessary in connection therewith; and providing for other matters related thereto.

Item 9. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, October 6, 2015).

Item 10. To transact any other business that may come before the Board.

Item 11. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary