



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, SEPTEMBER 10, 2013
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, SEPTEMBER 10, 2013 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: September 4, 2013

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, SEPTEMBER 10, 2013
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, SEPTEMBER 10, 2013**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, August 6, 2013; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Saint Anthony's Gardens Project - Consideration of Application Number 13-0006 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and St. Anthony's Gardens; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

Item 4. Southwest Louisiana Charter Academy Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$20,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Southwest Louisiana Charter Foundation Project) in one or more series, on a taxable or tax-exempt basis; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement, and a Contract of Purchase for the Bonds; approving the distribution of a Preliminary Limited Offering Memorandum and a final Limited Offering Memorandum for said Bonds;

approving the sale of the Bonds; ratifying the publication of a Notice of Intention to Sell/Notice of Sale of Bonds and a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 5. Louisiana Department of Natural Resources Flex-Fund Revolving Loan Program - Consideration of a Resolution supplementing and amending a resolution adopted on April 9, 2013 authorizing a loan through the DNR Flex-Fund Revolving Loan Program to the the Parish of Jefferson, State of Louisiana to provide for a loan to the Consolidated Sewerage District No. 1 of the Parish of Jefferson, State of Louisiana (the “Borrower”) in an amount not exceeding \$2,252,160 and the purchase of a Revenue Bond issued by the Borrower in connection therewith; authorizing the execution of a Loan Agreement and/or a Bond Purchase Agreement between Louisiana Public Facilities Authority and the Borrower by the Chairman, Vice Chairman and Secretary or Assistant Secretary of the Louisiana Public Facilities Authority, and authorizing the execution of related documents, instruments and certificates in connection with said loan and purchase of the Revenue Bond; and providing for other matters in connection with the foregoing.

Item 6. Louisiana Department of Natural Resources Flex-Fund Revolving Loan Program - Consideration of a Resolution supplementing and amending a resolution adopted on April 9, 2013 authorizing a loan through the DNR Flex-Fund Revolving Loan Program to the Parish of Terrebonne, State of Louisiana (the “Borrower”) in an amount not exceeding \$938,400 and the purchase of a Revenue Bond issued by the Borrower in connection therewith; authorizing the execution of a Bond Purchase Agreement between Louisiana Public Facilities Authority and the Borrower by the Chairman, Vice Chairman and Secretary or Assistant Secretary of the Louisiana Public Facilities Authority, and authorizing the execution of related documents, instruments and certificates in connection with said loan and purchase of the Revenue Bond; and providing for other matters in connection with the foregoing.

Item 7. Municipal Facilities Revolving Loan Fund Match Program - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held August 6, 2013, for a Resolution making certain amendments with respect to the Authority's Clean Water State Revolving Fund Match Program, formerly known as the Municipal Facilities Revolving Loan Fund Match Program; authorizing the increase of an additional \$10,000,000 in the maximum amount of such bonds from a maximum of \$25,000,000 to a maximum of \$35,000,000; approving the filing of an application with the Louisiana State Bond Commission; and providing for other matters in connection with the foregoing; this ratification is being made to comply with the rules and regulations of the Authority.

ADMINISTRATIVE MATTERS

Item 8. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, October 8, 2013).

Item 9. To transact any other business that may come before the Board.

Item 10. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary