



*****PLEASE NOTE THAT THE MEETING WILL BE IN BATON ROUGE
AT THE PENNINGTON BIOMEDICAL RESEARCH CENTER*****

**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, SEPTEMBER 11, 2007
4:00 P.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, SEPTEMBER 11, 2007 at 4:00 P.M.**, in the Board Room at the Pennington Biomedical Research Center, Claude B. Pennington Building, 6400 Perkins Road, Baton Rouge, Louisiana 70808, Phone: (225) 763-2500.

DATE: September 4, 2007

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, SEPTEMBER 11, 2007
4:00 P.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, SEPTEMBER 11, 2007**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, August 7, 2007; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Air Products and Chemicals, Inc. Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance, in one or more series, and sale of not exceeding \$200,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Air Products and Chemicals Project) in one or more series; approving the form and authorizing the execution and delivery of an Indenture of Trust and a Loan Agreement; approving the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the sale of said Bonds; approving the form and directing the execution and delivery of the Underwriting Agreement for each series which will set forth the terms and conditions under which said Bonds are being sold; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 4. Air Products and Chemicals, Inc. Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance, in one or more series, and sale of not exceeding \$100,000,000 aggregate principal amount of Louisiana Public Facilities Authority

Revenue Bonds (Air Products and Chemicals Project) in one or more series; approving the form and authorizing the execution and delivery of an Indenture of Trust and a Loan Agreement; approving the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the sale of said Bonds; approving the form and directing the execution and delivery of the Underwriting Agreement for each series which will set forth the terms and conditions under which said Bonds are being sold; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 5. Air Products and Chemicals, Inc. Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance, in one or more series, and sale of not exceeding \$200,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Air Products and Chemicals Project) in one or more series; approving the form and authorizing the execution and delivery of an Indenture of Trust and a Loan Agreement; approving the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the sale of said Bonds; approving the form and directing the execution and delivery of the Underwriting Agreement for each series which will set forth the terms and conditions under which said Bonds are being sold; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 6. Cleco Power LLC Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance and sale of not exceeding \$100,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Cleco Power LLC Project); approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement; approving the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the sale of said Bonds; approving the form and directing the execution and delivery of the Bond Purchase Agreement for each series which will set forth the terms and conditions under which said Bonds are being sold; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 7. Christus Health Project - Consideration of Application Number 07-0035 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and CHRISTUS Health, authorizing the issuance of revenue bonds; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

Item 8. Lafayette General Medical Center Project - Consideration of Application Number 07-0036 for a Resolution authorizing the Authority to proceed with the development of a project for Lafayette General Medical Center involving the issuance of not to exceed \$80,000,000 Louisiana Public Facilities Authority Hospital Revenue and Refunding Bonds (Lafayette General Medical Center Project) in one or more series; authorizing the publication of the Notice of Sale of Bonds; and otherwise providing with respect thereto.

Item 9. Robert's Fresh Market Project - Consideration of Application Number 07-0037 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Baton Rouge Fresh Market, LLC; authorizing the issuance of revenue bonds in one or more series to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing; and providing for other matters in connection with the foregoing.

Item 10. Southern Ionics Baton Rouge II Project - Consideration of Application Number 07-0038 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Southern Ionics Incorporated; authorizing the issuance of revenue bonds in one or more series to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale of

Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 11. II City Plaza Project - Consideration of a Resolution amending a Resolution adopted July 10, 2007 making certain findings with respect to and authorizing the issuance of not to exceed \$75,000,000 Louisiana Public Facilities Authority Revenue Bonds (II City Plaza LLC Project) in one or more series; authorizing the making of an application to the Louisiana State Bond Commission to approve and sell said bonds; approving the form of an authorizing the execution and delivery of the Official Statement; approving the forms of an authorizing the execution and delivery of the Trust Indenture, the Loan Agreement, the Note, the Reimbursement Agreement, the Bond Purchase Agreement and the Bonds; authorizing the execution and delivery of other documents required in connection therewith; approving the form of and ratifying the publication of the Notice of Sale of Bonds; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters related thereto.

Item 12. Ochsner Clinic Foundation Project - Consideration of a Resolution ratifying the sale of \$380,030,000 of Louisiana Public Facilities Revenue Bonds (Ochsner Clinic Foundation Project) Series 2007A and \$83,910,000 of Louisiana Public Facilities Revenue Bonds (Ochsner Community Hospitals Project) Series 2007B; setting forth certain details of said Bonds; and providing for other matters in connection therewith.

Item 13. Lafayette Radisson Hotel Project - Consideration of a Resolution ratifying and approving a financing for LTPB, L.L.C. involving the issuance of not to exceed \$20,000,000 Louisiana Public Facilities Authority Taxable and/or Tax-exempt Industrial Development Revenue Bonds (Lafayette Radisson Hotel Project) in one or more series; authorizing the publication of the Notice of Sale of Bonds; and otherwise providing with respect thereto.

Item 14. Starmount Life Insurance Company Project - Consideration of a Resolution ratifying and supplementing its resolution of June 7, 2006 authorizing the Authority to proceed with the development of a financing for Starmount Life Insurance Company involving the issuance of not

to exceed \$6,500,000 Louisiana Public Facilities Authority Taxable And/or Tax-exempt Industrial Development Revenue Bonds (Starmount Life Insurance Company Project) in one or more series; authorizing the publication of the Notice of Sale of Bonds; and otherwise providing with respect thereto.

ADMINISTRATIVE MATTERS

Item 15. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, October 9, 2007).

Item 16. To transact any other business that may come before the Board.

Item 17. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary