



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
MONDAY, SEPTEMBER 12, 2005
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **MONDAY, SEPTEMBER 12, 2005 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: September 9, 2005

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
MONDAY, SEPTEMBER 12, 2005
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **MONDAY, SEPTEMBER 12, 2005**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, August 9, 2005; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Comm-Care Louisiana Project, Series 2005D - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$47,500,000 Louisiana Public Facilities Authority Adjustable Rate Demand Revenue and Refunding Bonds (Comm-Care Louisiana Project) Series 2005D; authorizing the making of an application to the Louisiana State Bond Commission to approve and sell said Bonds; approving the form of and authorizing the execution and delivery of the Bond Purchase Agreement; approving the form of and authorizing the execution and delivery of the Official Statement; approving the forms of and authorizing the execution and delivery of the Trust Indenture, the Loan Agreement and the Bonds; authorizing the execution and delivery of other documents required in connection therewith; approving the form of and ratifying the publication of the Notice of Sale of Bonds; and authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters related thereto.

Item 4. School Board Advance Funding Program - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of the Louisiana Public Facilities Authority Advance Funding Notes (School Board Advance Funding Program) Series 2005, in one

or more series; ratifying the form of and the publication of the Notice of Sale of Notes; authorizing the execution and delivery of the Purchase Contract; approving the form of and authorizing the execution and delivery of the Official Statement; approving the form of and authorizing the execution and delivery of the Note Indenture; approving the form of and authorizing the execution and delivery of the Purchase Agreements by and between the Authority and the School Boards; approving the form of the Investment Agreement regarding the investment of proceeds deposited in certain funds and accounts; authorizing the execution and delivery of other documents required in connection therewith; and authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 5. Tulane University of Louisiana Project - Consideration of Application Number 05-0017 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and The Administrators of the Tulane Educational Fund (Tulane University of Louisiana), authorizing the issuance of revenue bonds; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 6. Equipment and Capital Facilities Loan Program Revenue Bonds - Consideration of a Resolution amending the resolution adopted by the Louisiana Public Facilities Authority on December 6, 2004 in connection with its Equipment and Capital Facilities Loan Program.

Item 7. Tulane University Project - Consideration of a Resolution authorizing the hiring of special counsel in connection with the execution, delivery and issuance of Louisiana Public Facilities Authority Master Lease and Sublease Agreement with the Administrators of the Tulane Educational Fund (the “Master Lease”) and the issuance of Certificates of Participation (“Certificates of Participation”) in one or more series representing fractional undivided interests in Equipment Schedule No. 1 and Payment Schedule No. 1 to the Master Lease (“Lease and Sublease

No. 1”) and the amending of the Resolution adopted by the authority on August 9, 2005, to increase the amount to be financed and to state the term of the Lease and Sublease No. 1 and the final maturity of the Certificates of Participation.

ADMINISTRATIVE MATTERS

Item 8. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, October 11, 2005).

Item 9. To transact any other business that may come before the Board.

Item 10. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary

OTHER BUSINESS

September 12, 2005

- A. Student Loan Program - Consideration of a motion to approve the making of a grant to aid displaced financial aid professionals in areas of Louisiana affected by the devastation of Hurricane Katrina.

- B. LouLease Program - Consideration of a motion to approve the making of grants to the participants in the LouLease Program who have been displaced from their homes as a result of Hurricane Katrina as well as grants to participants whose homes have been damaged or destroyed to such extent that repair of the home is not feasible under the LouLease Program.