



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, SEPTEMBER 12, 2006
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, SEPTEMBER 12, 2006 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: September 7, 2006

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, SEPTEMBER 12, 2006
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, SEPTEMBER 12, 2006**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, August 8, 2006; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Ascension Water Company Project - Consideration of Application Number 06-0040 for a Resolution authorizing the issuance of not exceeding Five Million Dollars (\$5,000,000) of Water Revenue Bonds (Ascension Water Company Project), Series 2006 of the Louisiana Public Facilities Authority; prescribing the form, terms and conditions of said Bonds; designating the date, denomination and place of payment of said Bonds; providing for the payment thereof in principal and interest; selling said bonds to the Louisiana Department of Health and Hospitals, Office of Public Health; and providing for other matters in connection therewith.

Item 4. Black and Gold Facilities Inc. Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of \$59,300,000 Louisiana Public Facilities Authority Tax-Exempt and Taxable Revenue Bonds (Black and Gold Facilities Project) Series 2006A and Series 2006B and \$5,700,000 Louisiana Public Facilities Authority Taxable Revenue Bonds (Black and Gold Facilities Project) Series 2006C; approving the form and authorizing the execution and delivery of the Trust Indenture (Series 2006A and Series 2006B), the Trust Indenture

(Series 2006C), the Loan and Assignment Agreement (Series 2006A and Series 2006B), the Loan and Assignment Agreement (Series 2006C), the Ground and Facilities Lease Agreement (Series 2006A and Series 2006B), the Ground and Facilities Lease Agreement (Series 2006C), the Agreement to Lease with Option to Purchase (Series 2006C Bonds), the Act of Mortgage, Assignment of Leases and Security Agreement (Series 2006A and Series 2006B), and the Act of Mortgage, Assignment of Leases and Security Agreement (Series 2006C); approving the form of the Bond Purchase Agreement; ratifying the publication of a Notice of Public Hearing and Notices of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 5. LAWCO New Iberia Project - Consideration of Application Number 06-0041 for a Resolution authorizing the issuance of not exceeding Three Million Five Hundred Thousand Dollars (\$3,500,000) of Water Revenue Bonds (LAWCO New Iberia Project), Series 2006 of the Louisiana Public Facilities Authority; prescribing the form, terms and conditions of said Bonds; designating the date, denomination and place of payment of said Bonds; providing for the payment thereof in principal and interest; selling said bonds to the Louisiana Department of Health and Hospitals, Office of Public Health; and providing for other matters in connection therewith.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 6. Diocese of Houma - Thibodaux Project - Consideration of Application Number 06-0042 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and The Roman Catholic Church of the Archdiocese of Houma-Thibodaux authorizing the issuance of revenue bonds to finance certain facilities and equipment; authorizing and approving the form of and publication of the Notice of Sale; approving the legislative notification requirement; and providing for other matters in connection with the foregoing.

Item 7. Ray Brandt Realty Company, LLC Project - Consideration of Application Number 06-0043 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer

or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Ray Brandt Realty Company, LLC; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 8. Archdiocese of New Orleans Project - Consideration of a Resolution amending a resolution adopted on July 11, 2006, entitled: “A resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and The Roman Catholic Church of the Archdiocese of New Orleans authorizing the issuance of revenue and refunding bonds to finance or refinance certain facilities and equipment; authorizing and approving the form of and publication of the Notice of Sale; approving the legislative notification requirement; and providing for other matters in connection with the foregoing.”

Item 9. Century Wilshire, Inc. Project - Consideration of a Resolution increasing the principal amount of revenue bonds as originally provided in a resolution adopted on July 11, 2006; authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a revised preliminary agreement between the Louisiana Public Facilities Authority and Century Wilshire, Inc., authorizing the issuance of revenue bonds; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

Item 10. Nineteenth Judicial District Courthouse Project - Consideration of a Resolution authorizing amending resolution adopted October 11, 2005, as previously amended December 6, 2005, authorizing the Authority to proceed with the development of a project on behalf of the Nineteenth Judicial District Court Building Commission involving the issuance of revenue bonds to increase the not to exceed amount of the bonds to \$100,000,000; authorizing the entering into of a forward swap or similar derivative instrument; and otherwise providing with respect thereto.

Item 11. Archdiocese of New Orleans Project - Consideration of a motion to ratify the Resolution adopted by the Board of Trustees at its meeting held July 11, 2006, for Application Number 06-0034 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and The Roman Catholic Church of the Archdiocese of New Orleans authorizing the issuance of revenue and refunding bonds to finance or refinance certain facilities and equipment; authorizing and approving the form of and publication of the Notice of Sale; approving the legislative notification requirement; and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 12. Black and Gold Facilities Inc. Project - Consideration of a motion to ratify the Resolution adopted by the Board of Trustees at its meeting held July 11, 2006, for Application Number 06-0031 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Black and Gold Facilities, Inc. authorizing the issuance of taxable and tax-exempt revenue bonds to finance certain facilities and equipment; authorizing and approving the form of and publication of the Notice of Sale; approving the legislative notification requirement; and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 13. Poydras, LLC Project - Consideration of a motion to ratify the Resolution adopted by the Board of Trustees at its meeting held August 8, 2006, for Application Number 06-0037 for a resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Poydras, L.L.C., authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with

the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

ADMINISTRATIVE MATTERS

Item 14. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, October 10, 2006).

Item 15. To transact any other business that may come before the Board.

Item 16. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary