



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, SEPTEMBER 12, 2017
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, SEPTEMBER 12, 2017 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: SEPTEMBER 6, 2017

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, SEPTEMBER 12, 2017
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, SEPTEMBER 12, 2017**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, August 8, 2017; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Tulane University of Louisiana Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$184,885,000 of Louisiana Public Facilities Authority Revenue and Refunding Bonds (Tulane University of Louisiana Project), consisting of (i) \$55,000,000 Louisiana Public Facilities Authority Revenue and Refunding Bonds (Tulane University of Louisiana Project) Series 2017A and (ii) \$45,000,000 Louisiana Public Facilities Authority Taxable Revenue Bonds (Tulane University of Louisiana Project) Series 2017B, or such other amounts as adjusted herein; awarding said Bonds to the purchaser thereof and approving execution of a Bond Purchase Agreement for each series; approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement for each series; ratifying the publication of the Notice of Sale of Bonds and the Notice of Public Hearing; authorizing and approving the form of and publication of a Supplemental Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 4. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, October 10, 2017).

Item 5. To transact any other business that may come before the Board.

Item 6. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary