



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
FRIDAY, SEPTEMBER 30, 2011
11:30 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **FRIDAY, SEPTEMBER 30, 2011 at 11:30 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: September 27, 2011

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
FRIDAY, SEPTEMBER 30, 2011
11:30 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **FRIDAY, SEPTEMBER 30, 2011**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, August 9, 2011; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Lake Charles Charter Academy Foundation Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$18,000,000 Louisiana Public Facilities Authority Revenue Bonds (Lake Charles Charter Academy Foundation Project) in multiple series; awarding said Bonds to the purchaser thereof; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Contract of Purchase; fixing the maturity and rate of interest; ratifying the publication of the Notice of Intention to Sell Bonds and the Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 4. Loyola University New Orleans Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$125,000,000 Louisiana Public Facilities Authority Revenue Bonds (Loyola University Project); awarding said Bonds to the purchasers thereof; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Bond Purchase Agreement; fixing the maturity and rate

of interest; ratifying the publication of the Notice of Intention to Sell Bonds and the Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 5. CommCare Corporation Project - Consideration of a Resolution authorizing the Chairman, Vice Chairman and/or Assistant Secretary of the Louisiana Public Facilities Authority to execute an Amended and Restated Trust Indenture and related documents, instruments and certificates in connection with its \$47,500,000 original principal amount of Revenue Bonds (CommCare Corporation Project) Series 2008B; and providing for other matters in connection with the foregoing.

Item 6. Lake Charles Charter Academy Foundation Project - Consideration of a Resolution amending a resolution adopted by the Louisiana Public Facilities Authority on August 9, 2011, in connection with the issuance of not exceeding \$18,000,000 revenue bonds for the benefit of Lake Charles Charter Academy Foundation, Inc., to provide for the issuance of said bonds in multiple series, as taxable and tax-exempt bonds, clarifying the purpose thereof, and providing for other matters in connection with the foregoing.

Item 7. Pipeline Technology VI, L.L.C. Project - Consideration of a Resolution approving an amendment to the project description and authorizing the Chairman, Vice Chairman and/or Assistant Secretary of the Louisiana Public Facilities Authority to execute a First Amendment to Loan Agreement and related documents, instruments and certificates in connection with its \$5,500,000 original principal amount of Revenue Bonds (Pipeline Technology VI, L.L.C. Project) Series 2010; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 8. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, October 11, 2011).

Item 9. To transact any other business that may come before the Board.

Item 10. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary