



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, OCTOBER 2, 2012
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, OCTOBER 2, 2012 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: September 27, 2012

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, OCTOBER 2, 2012
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, OCTOBER 2, 2012**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, September 11, 2012; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Franciscan Missionaries of Our Lady Health System, Inc, Project, Series 2012A - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$57,175,000 Louisiana Public Facilities Authority Hospital Revenue Refunding Bonds (Franciscan Missionaries of Our Lady Health System Project) Series 2012A; awarding said Bonds to the purchaser thereof and approving execution of a Bond Purchase Agreement; approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement; accepting the benefits of the Assignment of Receipts and Security Agreement; ratifying the publication of the Notice of Intention to Sell Bonds and Notice of Sale of Bonds and the Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 4. Franciscan Missionaries of Our Lady Health System, Inc, Project, Series 2012B - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$142,825,000 Louisiana Public Facilities Authority Hospital Revenue Bonds (Franciscan Missionaries of Our Lady Health System Project) Series 2012B; awarding said Bonds

to the purchasers and approving execution of a Bond Purchase Agreement; approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement; accepting the benefits of the Assignment of Receipts and Security Agreement; ratifying the publication of the Notice of Intention to Sell Bonds and Notice of Sale of Bonds and the Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 5. Louisiana Public Facilities Authority - Consideration of a Resolution approving the Annual Budget of the Louisiana Public Facilities Authority for Calendar Year 2013 and the submitting of the Annual Budget of the Louisiana Public Facilities Authority to the Joint Legislative Committee on the Budget; and providing for other matters with respect thereto.

Item 6. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, November 6, 2012).

Item 7. To transact any other business that may come before the Board.

Item 8. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary

OTHER BUSINESS

October 2, 2012

- A. Impala Warehousing (US) LLC Project - Consideration of Application Number 12-0007 for a Resolution authorizing the authority to proceed with the development of a project for Impala Warehousing (US) LLC involving the issuance of not to exceed \$130,000,000 Louisiana Public Facilities Authority Revenue Bonds (Impala Warehousing (US) LLC Project) in one or more series; authorizing the execution of a Preliminary Agreement; authorizing the publication of the Notice of Public Hearing and the Notice of Sale of Bonds; approving the designation of bond counsel and special counsel to the Authority; authorizing the filing of an Application with the Louisiana State Bond Commission and otherwise providing with respect thereto.