



**LPFA**  
LOUISIANA PUBLIC FACILITIES AUTHORITY

**NOTICE OF  
A MEETING OF THE BOARD OF TRUSTEES  
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY  
TUESDAY, OCTOBER 7, 2003  
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, OCTOBER 7, 2003 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: October 1, 2003

**LOUISIANA PUBLIC FACILITIES AUTHORITY**  
**MEETING OF THE BOARD OF TRUSTEES**  
**TUESDAY, OCTOBER 7, 2003**  
**11:00 A.M.**

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, OCTOBER 7, 2003**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Monday, September 8, 2003; and providing for other matters related thereto.

**FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS**

Item 3. Emberwood Apartments Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$11,500,000 Louisiana Public Facilities Authority Revenue and Refunding Bonds (Emberwood Apartments Project) Series 2003; approving the form and authorizing the execution and delivery of the Trust Indenture and Financing Agreement; approving the form of the Bond Purchase Agreement; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 4. Southern University Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding One Hundred Fifty Million Dollars (\$150,000,000) of Louisiana Public Facilities Authority Variable Rate and Fixed Rate Revenue Bonds, in one or more series for the development of a project for the Southern University System Foundation; approving the form and authorizing the execution and delivery of the Trust Indenture, the Loan Agreement; the Assignment of Revenues and Security Agreement; the Ground Lease; accepting the benefits of Letters of Credit; accepting the benefits of Bond Insurance, if applicable, approving the form of the Bond

Purchase Agreement; ratifying the publication of a Notice of Public Hearing and the Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 5. Tiger Athletic Foundation Project, Series 2003 - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$90,000,000 Louisiana Public Facilities Authority Revenue Bonds (Tiger Athletic Foundation Project) Series 2003; authorizing the making of an Application to the Louisiana State Bond Commission to approve and sell said Bonds; approving the form of and authorizing the execution and delivery of the Contract of Purchase; approving the form of and authorizing the execution and delivery of the Official Statement; approving the forms of and authorizing the execution and delivery of the Trust Indenture, the Loan Agreement, the Bonds, and the Assignment; authorizing the execution and delivery of other documents required in connection therewith; approving the form of and ratifying the publication of the Notice of Public Hearing; and authorizing the Officers And Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters related thereto.

Item 6. Whitten Foundation Projects - Consideration of Application Number 03-0013 for a Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$18,000,000 Louisiana Public Facilities Authority Multifamily Mortgage Revenue Refunding Bonds (GNMA Collateralized Mortgage Loans – Whitten Foundation Projects), Series 2003; awarding the sale of the Series 2003 Refunding Bonds to Morgan Keegan & Company, Inc.; approving the filing of an Application with the Louisiana State Bond Commission requesting that the Commission approve the issuance of and the sale of the Series 2003 Refunding Bonds to the purchaser thereof on behalf of the Authority; approving the forms of and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement, a Tax Regulatory Agreement and the Series 2003 Refunding Bonds in one or more series; approving the form of and authorizing the execution and delivery of the Bond Purchase Agreement; approving the forms of and authorizing the execution and delivery of certain other documents necessary in connection therewith; approving and authorizing the execution and delivery

of all other documents necessary or appropriate in connection therewith; and authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution.

### **MISCELLANEOUS PROJECT/PROGRAM MATTERS**

Item 7. Tiger Athletic Foundation Project, Series 1999 - Consideration of a Resolution authorizing and approving certain amendments to the 1999 Trust Indenture and 1999 Loan Agreement relating to the Authority's Revenue Bonds (Tiger Athletic Foundation Project) Series 1999; and otherwise providing with respect thereto.

### **ADMINISTRATIVE MATTERS**

Item 8. LPFA 2003, 2004 and 2005 Annual Audits - Consideration of a motion to approve the engagement of Hannis T. Bourgeois, LLP to perform the Louisiana Public Facilities Authority's independent financial audits for the 2003, 2004 and 2005 calendar years; and providing for other matters related thereto.

Item 9. LPFA Retirement Plan - Consideration of a Resolution authorizing the amendment of the Authority's current retirement plan to comply with legislative changes to the tax laws.

Item 10. LouLease Program Report - Update on the status of the LouLease Program by a representative of Vision Financial Services.

Item 11. LPFA Student Loan Program Status Report - Update presented by the Student Loan Division of the Authority.

Item 12. LPFA Economic Development Status Report - Update presented by the Economic Development Division of the Authority.

Item 13. LPFA Public Affairs Status Report - Update presented by the Public Affairs Division of the Authority.

Item 14. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Monday, November 10, 2003).

Item 15. To transact any other business that may come before the Board.

Item 16. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

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James W. Parks II, Assistant Secretary

OTHER BUSINESS

October 7, 2003

- A. Equipment and Capital Facilities Pooled Loan Program - Consideration of a Resolution supplementing a resolution adopted on July 7, 2003 and September 8, 2003, with respect to not exceeding \$40,000,000 Louisiana Public Facilities Authority Equipment and Capital Facilities Pooled Loan Program Revenue Bonds, Series 2003B in one or more series, to provide for two series and a confirming Letter of Credit and providing for other matters in connection therewith.