



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, OCTOBER 7, 2014
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, OCTOBER 7, 2014 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: October 1, 2014

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, OCTOBER 7, 2014
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, OCTOBER 7, 2014**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, August 12, 2014; and providing for other matters related thereto.

Item 3. Approval of the Minutes from the Board of Trustees Meeting held on Thursday, September 18, 2014; and providing for other matters related thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 4. University of New Orleans Research and Technology Foundation, Inc. Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held August 12, 2014, for a Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$40,000,000 Louisiana Public Facilities Authority Revenue Refunding Bonds (University of New Orleans Research and Technology Foundation, Inc. – Student Housing Project) Series 2014 on behalf of the University of New Orleans Research and Technology Foundation, Inc.; ratifying prior action taken by the Authority; approving the form of and authorizing the execution and delivery of the Bond Purchase Agreement, the Preliminary Official Statement and Official Statement, the Indenture, the Loan Agreement, the Note, the Tax Regulatory Agreement and Arbitrage Certificate and any and all other documents required in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing; this ratification is being made to comply with the rules and regulations of the Authority.

Item 5. University of New Orleans Research and Technology Foundation, Inc. Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held July 8, 2014, for Application Number 14-0004 for a Resolution authorizing the Authority to proceed with the refunding of Bonds on behalf of the University of New Orleans Research and Technology Foundation, Inc., involving the issuance of not to exceed \$40,000,000 Louisiana Public Facilities Authority Revenue Refunding Bonds (University of New Orleans Research and Technology Foundation, Inc. Project) Series 2014, in one or more series; approving the form of and authorizing the execution and delivery of a Preliminary Agreement by and between the Authority and the University of New Orleans Research and Technology Foundation, Inc.; authorizing the publication of a Notice of Public Hearing; and otherwise providing with respect thereto; this ratification is being made to comply with the rules and regulations of the Authority.

ADMINISTRATIVE MATTERS

Item 6. Louisiana Public Facilities Authority Alternative Student Loan Program - Consideration of a Resolution authorizing and approving the execution and delivery of a First Amendment to the Agreement to Disburse and Service Private Education Loans between the Louisiana Public Facilities Authority and Aspire Resources, Inc.; authorizing and approving the execution and delivery of certain documents between the Louisiana Public Facilities Authority and Bank of Lake Mills and/or Education Loan Source; authorizing and approving the execution and delivery of any and all documents necessary in connection therewith; and providing for other matters in connection therewith.

Item 7. Louisiana Public Facilities Authority - Consideration of a Resolution approving the Annual Budget of the Louisiana Public Facilities Authority for Calendar Year 2015 and the submitting of the Annual Budget of the Louisiana Public Facilities Authority to the Joint Legislative Committee on the Budget; and providing for other matters with respect thereto.

Item 8. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Wednesday, November 12, 2014).

Item 9. To transact any other business that may come before the Board.

Item 10. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary