



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, OCTOBER 9, 2007
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, OCTOBER 9, 2007 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: October 2, 2007

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, OCTOBER 9, 2007
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, OCTOBER 9, 2007**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, September 11, 2007; and providing for other matters related thereto.

Item 3. Approval of the Minutes from the Board of Trustees Meeting held on Monday, September 24, 2007; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 4. Black & Gold Facilities, Inc. Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$45,000,000 Louisiana Public Facilities Authority Tax-Exempt and Taxable Revenue Bonds (Black & Gold Facilities Project) Series 2007A and Series 2007B; approving the form and authorizing the execution and delivery of the Trust Indenture, the Loan and Assignment Agreement, the Ground and Facilities Lease Agreement, and the Act of Mortgage, Assignment of Leases and Security Agreement; approving the form of the Bond Purchase Agreement; ratifying the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 5. Christus Health Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance in one or more series of not exceeding \$133,500,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (CHRISTUS Health Project); approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Bond Purchase Contract for each series; approving the form and authorizing the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 6. Hurricane Recovery Program - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$300,000,000 Louisiana Public Facilities Authority Revenue Bonds (Hurricane Recovery Program) Series 2007; approving the form of and authorizing the execution and delivery of a Trust Indenture and a Construction Fund Disbursement Procedure Agreement; authorizing the execution of other documents in connection therewith; authorizing the publication of a Notice of Sale of Bonds; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 7. Lafayette Radisson Hotel Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$20,000,000 Louisiana Public Facilities Authority Tax-Exempt and/or Taxable Industrial Development Revenue Bonds (Lafayette Radisson Hotel Project) in one or more series; authorizing the making of an application to the Louisiana State Bond Commission to approve and sell said bonds; approving the form of and authorizing the execution and delivery of the Bond Purchase Agreement; approving the form of and authorizing the execution and delivery of the Limited Offering Memorandum; approving the forms of and authorizing the execution and delivery of the Trust Indenture, the Loan Agreement and the Bonds; authorizing the execution and delivery of other documents required in connection therewith; approving the form of and ratifying the publication of the Notice of Sale of Bonds; authorizing and ratifying the issuance of the bonds as qualified go-zone bonds; and authorizing the officers and

trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters related thereto.

Item 8. Tallow Wood Apartments Project - Consideration of Application Number 07-0039 for a Resolution approving the preparation of an issue of not exceeding Two Million Eight Hundred Fifty Eight Thousand and no/100 Dollars (\$2,858,000) of Refunding Bonds, in one or more series, of the Louisiana Public Facilities Authority, all in accordance with the provisions of chapter 14-A, Title 39 of the Louisiana Revised Statutes of 1950, as amended (R.S. 39-1444-39:1455); and providing for other matters in connection therewith.

Item 9. Wright Island Apartments Project - Consideration of Application Number 07-0040 for a Resolution approving the preparation of an issue of not exceeding Six Million Three Hundred Sixty Thousand and no/100 Dollars (\$6,360,000) of Refunding Bonds, in one or more series, of the Louisiana Public Facilities Authority, all in accordance with the provisions of chapter 14-A, Title 39 of the Louisiana Revised Statutes of 1950, as amended (R.S. 39-1444-39:1455); and providing for other matters in connection therewith.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 10. Mansfield Crossing Apartments Project - Consideration of Application Number 07-0041 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Mansfield Crossing Apartments, L.P., authorizing the issuance of revenue bonds in one or more series to finance certain facilities and providing for other matters in connection with the foregoing.

Item 11. Prompt Succor Nursing Home Corporation Project - Consideration of Application Number 07-0042 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Prompt Succor Nursing Home Corporation, authorizing the issuance of revenue bonds; authorizing

and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

Item 12. Waldorf-Astoria Hotel Project - Consideration of Application Number 07-0043 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and First Class Hotels, LLC, authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 13. Air Products and Chemicals, Inc. Project - Consideration of a Resolution supplementing a resolution adopted by the Louisiana Public Facilities Authority on September 11, 2007 authorizing the issuance, in one or more series, and sale of not exceeding \$200,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Air Products and Chemicals Project) in one or more series; and providing for other matters in connection with the foregoing.

Item 14. Celtic Media Centre Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held September 11, 2007, for a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$60,000,000 Louisiana Public Facilities Authority Qualified Gulf Opportunity Revenue Bonds (Celtic Media Centre Project) Series 2007; approving the form and authorizing the execution and delivery of the Indenture of Trust and the Loan Agreement; approving the form of the Bond Placement Agreement; authorizing the distribution of a Placement Memorandum; ratifying the publication of a Notice of Public Hearing and the Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 15. Christus Health Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held September 11, 2007, for Application Number 07-0035 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and CHRISTUS Health, authorizing the issuance of revenue bonds; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

ADMINISTRATIVE MATTERS

Item 16. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, November 6, 2007).

Item 17. To transact any other business that may come before the Board.

Item 18. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary