



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, OCTOBER 10, 2006
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, OCTOBER 10, 2006 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: October 4, 2006

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, OCTOBER 10, 2006
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, OCTOBER 10, 2006**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, September 12, 2006; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Archdiocese of New Orleans Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$80,000,000 Louisiana Public Facilities Authority Revenue and Refunding Bonds (Archdiocese of New Orleans Project) Series 2006; approving the form and authorizing the execution and delivery of the Trust Indenture and the Loan Agreement; accepting the benefits of an Escrow Deposit Agreement; approving the form of the Bond Purchase Agreement; ratifying the publication of a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

Item 4. Baton Rouge General Medical Center Project and General Health System Project - Consideration of a Resolution authorizing the issuance of not to exceed \$21,000,000 Louisiana Public Facilities Authority Revenue Bonds (General Health System Project) in one or more series and Louisiana Public Facilities Authority Revenue Bonds (Baton Rouge General Medical Center

Project) in one or more series; approving the form and authorizing the execution and delivery of each Master Financing Agreement, each Tax Regulatory Agreement, and each Escrow Agreement; authorizing the appropriate Officers of said Louisiana Public Facilities Authority to execute certain of the aforementioned instruments and all other documents and certificates deemed necessary in connection therewith; applying to the State Bond Commission in connection therewith; and providing for other matters with respect to the foregoing.

Item 5. Century Wilshire, Inc. Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$9,000,000 Louisiana Public Facilities Authority Taxable and/or Tax-exempt Revenue Bonds (Century Wilshire, Inc. Project) in one or more series; authorizing the execution and delivery of the Trust Indenture, Loan Agreement, Bond Purchase Agreement and Tax Regulatory Agreement and approving the forms of the Multiple Indebtedness Mortgage and Security Agreement, the Assignment of Pledged Revenues and Security Agreement and the Guaranty Agreement(s); authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

Item 6. LPFA Student Loan Revenue Bonds Program - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$169,450,000 Louisiana Public Facilities Authority Student Loan Revenue Bonds, Senior 2006 Series A; approving the form and authorizing the execution and delivery of a Thirteenth Supplemental Indenture of Trust; authorizing the execution of other documents in connection therewith; ratifying the publication of a Notice of Sale of Bonds; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

Item 7. Nineteenth Judicial District Courthouse Project - Consideration of a Resolution making certain findings with respect to and authorizing certain matters in connection with the not to exceed \$100,000,000 Louisiana Public Facilities Authority Revenue Bonds (Nineteenth Judicial District Courthouse Project) Series 2007 in one or more series; approving the form of and authorizing the execution and delivery of the Bond Purchase Agreement, the Preliminary Official

Statement and the Official Statement, the Trust Indenture, the Financing Agreement and Facilities Lease with Option to Purchase, the Note, the Tax Regulatory Agreement and Arbitrage Certificate and any and all other documents required in connection therewith; accepting the Bond Insurance Policy; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

Item 8. Spicy Girls of Avery Island, L.L.C. Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$7,500,000 Louisiana Public Facilities Authority Taxable and/or Tax-exempt Revenue Bonds (Spicy Girls of Avery Island, L.L.C. Project) in one or more series; authorizing the execution and delivery of the Trust Indenture, Loan Agreement, Bond Purchase Agreement and Tax Regulatory Agreement and approving the forms of the Multiple Indebtedness Mortgage and Security Agreement, the Assignment of Pledged Revenues and Security Agreement and the Guaranty Agreement(s); authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; amending the Resolution adopted by the Authority on July 11, 2006; and providing for other matters in connection with the foregoing.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 9. KA-C Properties, L.L.C. Project - Consideration of Application Number 06-0044 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and KA-C Properties, L.L.C.; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

Item 10. LPFA Governmental Grant Anticipation Note Program - Consideration of Application Number 06-0045 for a Resolution authorizing the development of the Louisiana Public Facilities Authority Governmental Grant Anticipation Note Program; and providing for other matters in connection with the foregoing.

Item 11. LPFA Grant Anticipation Note (Non-Governmental Use) Program - Consideration of Application Number 06-0046 for a Resolution authorizing the development of the Louisiana Public Facilities Authority Grant Anticipation Note (Non-Governmental Use) Program; and providing for other matters in connection with the foregoing.

Item 12. Ochsner Community Hospitals Project - Consideration of Application Number 06-0047 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Ochsner Community Hospitals; authorizing the issuance of tax-exempt and/or taxable revenue bonds in one or more series; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

Item 13. Southwest Louisiana Health Care System, Inc. Project - Consideration of Application Number 06-0048 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Southwest Louisiana Health Care System, Inc., authorizing the issuance of revenue bonds; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 14. Ray Brandt Real Estate Company, LLC Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held September 12, 2006, for Application Number 06-0043 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Ray Brandt Real Estate Company, LLC; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing; this ratification is being made

to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

ADMINISTRATIVE MATTERS

Item 15. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, October 31, 2006).

Item 16. To transact any other business that may come before the Board.

Item 17. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary