



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, OCTOBER 11, 2005
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, OCTOBER 11, 2005 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: October 5, 2005

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, OCTOBER 11, 2005
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, OCTOBER 11, 2005**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Monday, September 12, 2005; and providing for other matters related thereto.

Item 3. Approval of the Minutes from the Board of Trustees Meeting held on Thursday, September 29, 2005; and providing for other matters related thereto.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 4. Delgado Community College Project - Consideration of Application Number 05-0018 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and DCC Facilities Corporation authorizing the issuance of revenue bonds in one or more series; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

Item 5. Drinking Water Revolving Loan Fund Match Project - Consideration of Application Number 05-0019 for a Resolution authorizing the Authority to proceed with the development of a Drinking Water Revolving Loan Fund Match Program involving the issuance of not exceeding Seven Million Three Hundred Thousand Dollars (\$7,300,000) Louisiana Public Facilities Authority

Revenue Bonds (Drinking Water Revolving Loan Fund Match Project), in one or more series; approving the filing of an application with the Louisiana State Bond Commission; approving the form of and authorizing the publication of the Notice of Sale of said Bonds; and providing for other matters in connection with the foregoing.

Item 6. International-Matex Tank Terminals Project - Consideration of Application Number 05-0020 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and International-Matex Tank Terminals; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing and providing for other matters in connection with the foregoing.

Item 7. LPFA Small Business Loan Bond Program - Consideration of Application Number 05-0021 for a Resolution authorizing the Authority to proceed with the development of the Louisiana Public Facilities Authority Small Business Loan Bond Program; and providing for other matters in connection with the forgoing.

Item 8. Nineteenth Judicial District Courthouse Project - Consideration of Application Number 05-0022 for a Resolution authorizing the Authority to proceed with the development of a project on behalf of the Nineteenth Judicial District Court Building Commission, involving the issuance of not to exceed \$75,000,000 Louisiana Public Facilities Authority Revenue Bonds (Nineteenth Judicial District Courthouse Project) Series 2006, in one or more series; approving the form of and authorizing the execution and delivery of a Preliminary Agreement by and between the Authority and the Nineteenth Judicial District Court Building Commission and a Cooperative Endeavor Agreement by and among the Authority, the Nineteenth Judicial District Building Commission and the City/Parish of East Baton Rouge; approving and employing certain professionals in connection herewith; authorizing the publication of the Notice of Sale of Bonds; and otherwise providing with respect thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 9. **Franciscan Missionaries of Our Lady Health System Project** - Consideration of a Resolution ratifying the preliminary and final approval resolutions adopted by the Louisiana Public Facilities Authority on August 9, 2005, in connection with the increase in the principal amount of the Louisiana Public Facilities Authority's Hospital Revenue Bonds (Franciscan Missionaries of Our Lady Health System Project) Series 2005 from not exceeding \$165,000,000 to not exceeding \$210,000,000, and approving the expanded purpose therefor; and providing for other matters in connection therewith.

Item 10. **LPFA Equipment and Capital Facilities Pooled Loan Programs** - Consideration of a Resolution approving an amendment to the Trust Indentures executed in connection with all previous Louisiana Public Facilities Authority Equipment and Capital Facilities Pooled Loan Program Revenue Bonds and Equipment and Capital Facilities Loan Program Revenue Bonds; and providing for other matters with respect to the foregoing.

Item 11. **Tiger Athletic Foundation Project, Series 1999 and Series 2004** - Consideration of a Resolution approving an amendment to the Trust Indentures executed in connection with the \$43,575,000 Louisiana Public Facilities Authority Revenue Bonds (Tiger Athletic Foundation Project) Series 1999 and \$90,000,000 Louisiana Public Facilities Authority Revenue Bonds (Tiger Athletic Foundation Project) Series 2004; and providing for other matters with respect to the foregoing.

Item 12. **Ochsner Clinic Foundation Project** - Consideration of a motion to ratify the Resolution adopted by the Board of Trustees at its meeting held August 9, 2005, for Application Number 05-0016 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Ochsner Clinic Foundation, authorizing the issuance of revenue bonds in one or more series; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing; this ratification is being made to provide for

legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 13. Comm-Care Louisiana Project, Series 2005D - Consideration of a motion to ratify the Resolution adopted by the Board of Trustees at its meeting held September 12, 2005, for a Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$47,500,000 Louisiana Public Facilities Authority Adjustable Rate Demand Revenue and Refunding Bonds (Comm-Care Louisiana Project) Series 2005D; authorizing the making of an application to the Louisiana State Bond Commission to approve and sell said Bonds; approving the form of and authorizing the execution and delivery of the Bond Purchase Agreement; approving the form of and authorizing the execution and delivery of the Official Statement; approving the forms of and authorizing the execution and delivery of the Trust Indenture, the Loan Agreement and the Bonds; authorizing the execution and delivery of other documents required in connection therewith; approving the form of and ratifying the publication of the Notice of Sale of Bonds; and authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters related thereto; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 14. Tulane University of Louisiana Project - Consideration of a motion to ratify the Resolution adopted by the Board of Trustees at its meeting held September 12, 2005, for Application Number 05-0017 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and The Administrators of the Tulane Educational Fund (Tulane University of Louisiana), authorizing the issuance of revenue bonds; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

ADMINISTRATIVE MATTERS

Item 15. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, November 8, 2005).

Item 16. To transact any other business that may come before the Board.

Item 17. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/James W. Parks II
James W. Parks II, Assistant Secretary