



LPFA
LOUISIANA PUBLIC FACILITIES AUTHORITY

**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, OCTOBER 12, 2004
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, OCTOBER 12, 2004 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: October 5, 2004

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, OCTOBER 12, 2004
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, OCTOBER 12, 2004**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Wednesday, September 8, 2004; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Baton Rouge General Medical Center Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$225,000,000 aggregate principal amount of Louisiana Public Facilities Authority FHA Insured Mortgage Revenue Bonds (Baton Rouge General Medical Center Project) Series 2004; ratifying the publication of a Notice of Public Hearing and a Notice of Sale of Bonds; applying to the State Bond Commission; approving the form and authorizing the execution and delivery of a Bond Indenture, a Loan Agreement, an Escrow Agreement, a Bond Purchase Agreement and a Tax Regulatory Agreement; authorizing the distribution of the Preliminary Official Statement and final Official Statement by the Underwriter to prospective purchasers of the Bonds; approving the sale of the Bonds pursuant to the Bond Purchase Agreement; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing

Item 4. Tivoli Place Apartments Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance and sale of not exceeding \$8,500,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Tivoli Place Apartments Project) in one or more series; approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement; ratifying and approving the publication of a Notice of Public Hearing and Notice of Sale of Bonds; approving the form of a Bond Purchase Agreement; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 5. Pennington Medical Foundation Project - Consideration of Application Number 04-0012 for a Resolution authorizing the Authority to proceed with the development of a project for Pennington Medical Foundation involving the issuance of not to exceed \$6,000,000 Louisiana Public Facilities Authority Variable Rate Demand Revenue Bonds (Pennington Medical Foundation Project) Series 2005; authorizing the publication of the Notice of Sale of Bonds; and otherwise providing with respect thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 6. Old McKinley High School Community Center Project - Consideration of a Motion authorizing the Louisiana Public Facilities Authority to make a short term loan to the State of Louisiana to fund the completion of the restoration of historic Old McKinley High School.

ADMINISTRATIVE MATTERS

Item 7. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Monday, November 8, 2004).

Item 8. To transact any other business that may come before the Board.

Item 9. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

James W. Parks II, Assistant Secretary