



PLEASE NOTE THAT THE MEETING WILL BE IN NEW ORLEANS, LA

**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
MONDAY, OCTOBER 12, 2015
2:00 P.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **MONDAY, OCTOBER 12, 2015 at 2:00 P.M.**, at the Entergy Centre, Conference Room, Suite 2900, 1100 Poydras Street, New Orleans, Louisiana 70163.

DATE: OCTOBER 7, 2015

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
MONDAY, OCTOBER 12, 2015
2:00 P.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **MONDAY, OCTOBER 12, 2015**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, September 8, 2015; and providing for other matters related thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 3. Lafayette General Medical Center Project - Consideration of a Resolution ratifying and supplementing the Authority's resolution of September 8, 2015 granting preliminary approval for the issuance of tax-exempt and/or taxable revenue and refunding bonds for the benefit of Lafayette General Medical Center, Inc. and Lafayette General Health System, Inc., in connection with a revised plan of finance; and providing for other matters in connection with the foregoing.

Item 4. Lafayette General Medical Center Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held September 8, 2015, for Application Number 15-0010 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Lafayette General Medical Center, Inc., authorizing the issuance of tax-exempt and/or taxable revenue and refunding bonds to finance the costs of the acquisition, renovation and equipping of certain healthcare facilities and refunding all or a portion of the Authority's Hospital Revenue Bonds (Lafayette General Medical Center Project) Series 2012A and Series 2012B Bonds; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other

matters in connection with the foregoing; this ratification is being made to comply with the rules and regulations of the Authority.

Item 5. Tiger Athletic Foundation Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held September 8, 2015, for Application Number 15-0011 for a Resolution making certain findings and authorizing the issuance of not to exceed \$53,045,000 Louisiana Public Facilities Authority Revenue Refunding Bonds (Tiger Athletic Foundation Project) in one or more series; authorizing the execution of a Preliminary Agreement; authorizing the Publication of the Notice of Public Hearing and this Resolution; approving the forms of and authorizing the execution and delivery of the Trust Indenture and the Loan Agreement relating to the Bonds; approving the designation of Bond Counsel and Special Counsel to the Authority; authorizing the filing of an Application with the Louisiana State Bond Commission and otherwise providing with respect thereto; this ratification is being made to comply with the rules and regulations of the Authority.

ADMINISTRATIVE MATTERS

Item 6. Louisiana Public Facilities Authority - Consideration of a Resolution approving the Annual Budget of the Louisiana Public Facilities Authority for Calendar Year 2016 and the submitting of the Annual Budget of the Louisiana Public Facilities Authority to the Joint Legislative Committee on the Budget; and providing for other matters with respect thereto.

Item 7. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, November 10, 2015).

Item 8. To transact any other business that may come before the Board.

Item 9. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary

OTHER BUSINESS

October 12, 2015

- A. Tiger Athletic Foundation Project, Series 2012 - Consideration of a Resolution ratifying, supplementing and amending the Authority's resolution of September 8, 2015 authorizing the issuance of not to exceed \$53,045,000 Louisiana Public Facilities Authority Revenue Refunding Bonds (Tiger Athletic Foundation Project) in one or more series; authorizing the execution of a Bond Purchase Agreement; providing a detailed description of revenues to be pledged as security for the Bonds; ratifying the filing of an Application with the Louisiana State Bond Commission and otherwise providing with respect thereto.