



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, OCTOBER 31, 2006
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, OCTOBER 31, 2006 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: October 26, 2006

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, OCTOBER 31, 2006
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, OCTOBER 31, 2006**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, October 10, 2006; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Diocese of Houma - Thibodaux Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$20,000,000 Louisiana Public Facilities Authority Variable Rate Demand Revenue Bonds (Diocese of Houma-Thibodaux Project), Series 2006, on a tax exempt or taxable basis; approving the form and authorizing the execution and delivery of the Indenture of Trust and the Loan Agreement; approving the form of the Bond Purchase Agreement; approving the publication of a Notice of Public Hearing and the Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 4. General Health System Project and Baton Rouge General Medical Center Project - Consideration of a Resolution authorizing the issuance of not to exceed \$21,000,000 Louisiana Public Facilities Authority Revenue Bonds (General Health System Project) in one or more series and Louisiana Public Facilities Authority Revenue Bonds (Baton Rouge General Medical Center

Project) in one or more series; approving the form and authorizing the execution and delivery of each Master Financing Agreement, each Tax Regulatory Agreement, and each Escrow Agreement; authorizing the appropriate Officers of said Louisiana Public Facilities Authority to execute certain of the aforementioned instruments and all other documents and certificates deemed necessary in connection therewith; applying to the State Bond Commission in connection therewith; and providing for other matters with respect to the foregoing.

Item 5. Linlake Ventures - Shadow Lake Apartments Project - Consideration of Application Number 06-0049 for a Resolution approving the preparation of an issue of not exceeding Eight Million Dollars (\$8,000,000) of Refunding Bonds, in one or more series, of the Louisiana Public Facilities Authority, all in accordance with the provisions of chapter 14-A, Title 39 of the Louisiana Revised Statutes of 1950, as amended (R.S. 39-1444-39:1455); and providing for other matters in connection therewith.

Item 6. Ray Brandt Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance and sale of not exceeding \$10,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Ray Brandt Project); approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement; approving the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the sale of said Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 7. B & D Manufacturing, L.L.C. Project - Consideration of Application Number 06-0050 for a Resolution authorizing the Authority to proceed with the issuance of not to exceed \$26,000,000 Louisiana Public Facilities Authority Taxable and/or Tax-exempt Revenue Bonds (B&D Manufacturing, L.L.C. Project) in one or more series, for the benefit of B&D Manufacturing, L.L.C.; authorizing the publication of the Notice of Sale of Bonds; authorizing the filing of an application with the State Bond Commission; and otherwise providing with respect thereto.

Item 8. Pointe Coupee Parish Property Company, L.L.C. Project - Consideration of Application Number 06-0051 for a Resolution authorizing the Authority to proceed with the issuance of not to exceed \$8,000,000 Louisiana Public Facilities Authority Taxable and/or Tax-exempt Revenue Bonds (Pointe Coupee Parish Property Company, L.L.C. Project) in one or more series, for the benefit of Pointe Coupee Parish Property Company, L.L.C.; authorizing the publication of the Notice of Sale of Bonds; authorizing the filing of an application with the State Bond Commission; and otherwise providing with respect thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 9. Equipment and Capital Facilities Loan Program - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$10,000,000 Louisiana Public Facilities Authority Equipment and Capital Facilities Loan Program Revenue Bonds, Series 2006, in multiple series, on a tax exempt or taxable basis; approving the form and authorizing the execution and delivery of the Trust Indenture and the Loan Agreement; accepting the benefits of a Letter of Credit; approving the form of the Bond Purchase Agreement; approving the publication of a Notice of Public Hearing and the Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 10. The St. Raymond - Old Jefferson L.P., Project - Consideration of a Resolution supplementing a Resolution adopted by the Louisiana Public Facilities Authority on April 11, 2006 so as to provide for the issuance of an increased principal amount of bonds; and providing for other matters in connection with the foregoing.

Item 11. Tiger Athletic Foundation Project, Series 1999 - Consideration of a Resolution authorizing the appointment of a successor trustee in connection with \$43,575,000 Revenue Bonds (Tiger Athletic Foundation Project) Series 1999; and to otherwise provide with respect thereto.

Item 12. Tiger Athletic Foundation Project, Series 2004 - Consideration of a Resolution authorizing the appointment of a successor trustee in connection with \$90,000,000 Revenue Bonds (Tiger Athletic Foundation Project) Series 2004; and to otherwise provide with respect thereto.

Item 13. LPFA Student Loan Revenue Bond Program - Consideration of a Motion to appoint the Trustee, Paying Agent, Tender Agent and Bond Registrar for the Authority's Student Loan Program in response to the Solicitation for Offers for Bond Trustee Services.

ADMINISTRATIVE MATTERS

Item 14. Louisiana Public Facilities Authority - Consideration of a Resolution approving the Annual Budget of the Louisiana Public Facilities Authority for Calendar Year 2007 and the submitting of the Annual Budget of the Louisiana Public Facilities Authority to the Joint Legislative Committee on the Budget; and providing for other matters with respect thereto.

Item 15. Louisiana Public Facilities Authority Grant Resolution - Consideration of a Resolution authorizing the Louisiana Public Facilities Authority to provide grants to various entities; authorizing and approving the execution and delivery of any and all documents necessary in connection therewith; and providing for other matters related thereto.

Item 16. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, December 12, 2006).

Item 17. To transact any other business that may come before the Board.

Item 18. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary