



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
WEDNESDAY, OCTOBER 31, 2007
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **WEDNESDAY, OCTOBER 31, 2007 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: October 25, 2007

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
WEDNESDAY, OCTOBER 31, 2007
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **WEDNESDAY, OCTOBER 31, 2007**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, October 9, 2007; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Prompt Succor Nursing Home Project - Consideration of a Resolution authorizing making certain findings with respect to and authorizing the issuance of not exceeding \$6,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Prompt Succor Nursing Home Project) Series 2008; approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement and authorizing the execution of other documents in connection therewith; Sale; authorizing the sale of said Bonds; approving the form and authorizing the publication of a Notice of Public Hearing and authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 4. Waldorf-Astoria Hotel Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$95,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Waldorf-Astoria Hotel Project) Series 2007; approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement; accepting the benefits of an Assignment of Leases and Rents;

approving the form of the Bond Purchase Agreement; approving the form and authorizing the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 5. Baton Rouge Water Works Company - Consideration of Application Number 07-0044 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and The Baton Rouge Water Works Company; authorizing the issuance of revenue bonds in one or more series to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

Item 6. General Health System Project and Baton Rouge General Medical Center Project - Consideration of Application Number 07-0045 for a Resolution authorizing the Authority to proceed with the development of a project for General Health System involving the issuance of not to exceed \$16,000,000 Louisiana Public Facilities Authority Revenue Bonds (General Health System Project) in one or more series and not to exceed \$10,000,000 (Baton Rouge General Medical Center Project) in one or more series; authorizing the Chairman or Vice Chairman and the Secretary-treasurer or an Assistant Secretary of the Board of Trustees of the Authority to execute a Preliminary Agreement between the Authority and General Health System; authorizing the publication of the Notice of Sale of Bonds; and otherwise providing with respect thereto.

Item 7. System Restoration Bonds (Louisiana Utilities Restoration Corporation/EGS-LA) Project - Consideration of Application Number 07-0046 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Louisiana Utilities Restoration Corporation; authorizing the issuance of system restoration bonds for the purpose of financing a non-shareholder capital

contribution to Entergy Gulf States, Louisiana, L.L.C., related to Entergy's storm costs in Louisiana from Hurricanes Katrina and Rita, carrying costs of such storm costs and storm reserves; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

Item 8. System Restoration Bonds (Louisiana Utilities Restoration Corporation/ELL-LA) Project - Consideration of Application Number 07-0047 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Louisiana Utilities Restoration Corporation; authorizing the issuance of system restoration bonds for the purpose of financing a non-shareholder capital contribution to Entergy Louisiana, LLC, related to Entergy's storm costs in Louisiana from Hurricanes Katrina and Rita, carrying costs of such storm costs and storm reserves; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

Item 9. Wexford LSU, LLC Project - Consideration of Application Number 07-0048 for a Resolution authorizing the Authority to proceed with the development of a financing for Wexford LSU, LLC involving the issuance of not to exceed \$50,000,000 Louisiana Public Facilities Authority Taxable And/or Tax-exempt Industrial Development Revenue Bonds (Wexford LSU, LLC Project) in one or more series; authorizing the publication of the Notice of Sale of Bonds; and otherwise providing with respect thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 10. Drinking Water Revolving Loan Fund Match Program - Consideration of a Resolution authorizing certain amendments with respect to the Authority's Drinking Water Revolving Loan Fund Match Program, authorizing the increase of \$5,000,000 in the maximum amount of such bonds from a maximum of \$7,300,000 to a maximum of \$12,300,000; approving the filing of an application with the Louisiana State Bond Commission; and providing for other matters in connection with the foregoing.

Item 11. Mansfield Crossing Apartments Project - Consideration of a Resolution amending and restating the Resolution of the Board of Trustees of the Louisiana Public Facilities Authority dated October 9, 2007, authorizing the execution of a Preliminary Agreement between the Louisiana Public Facilities Authority and Mansfield Crossing Apartments, L.P., authorizing the issuance of revenue bonds in one or more series to finance certain facilities and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 12. Louisiana Public Facilities Authority - Consideration of a Resolution approving the Annual Budget of the Louisiana Public Facilities Authority for Calendar Year 2008 and the submitting of the Annual Budget of the Louisiana Public Facilities Authority to the Joint Legislative Committee on the Budget; and providing for other matters with respect thereto.

Item 13. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, December 11, 2007).

Item 14. To transact any other business that may come before the Board.

Item 15. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary

OTHER BUSINESS

October 31, 2007

- A. Hurricane Recovery Program - Consideration of a Resolution authorizing the execution of amendments to the Cooperative Endeavor Agreement dated June 29, 2007, by and among the Louisiana Public Facilities Authority, the State, the City of New Orleans, Louisiana, and the Sewerage and Water Board of New Orleans; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

- B. Southwest Louisiana Health Care System, Inc. (Lake Charles Memorial Hospital) Project - Consideration of a Resolution ratifying the sale of \$69,775,000 of Louisiana Public Facilities Authority Hospital Revenue and Refunding Bonds (Lake Charles Memorial Hospital Project) Series 2007; setting forth certain details of said Bonds; and providing for other matters in connection therewith.

- C. Comm-Care Louisiana Project - Consideration of Application Number 07-0049 for a Resolution authorizing the Authority to proceed with the issuance of not to exceed \$70,000,000 Louisiana Public Facilities Authority Revenue and Refunding Bonds (Comm-Care Louisiana Project) Series 2007 for the purpose of refunding the Authority's outstanding Series 1994 Bonds and Series 1996 Bonds and acquiring, constructing and equipping three nursing home facilities located in East Baton Rouge, Avoyelles and Ouachita Parishes, Louisiana; authorizing the publication of the Notice of Sale of Bonds; approving the designation of Bond Counsel and Special Counsel to the Authority; authorizing the filing of an Application with the Louisiana State Bond Commission; and providing for other matters in connection with the foregoing.