



**NOTICE OF  
A MEETING OF THE BOARD OF TRUSTEES  
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY  
WEDNESDAY, OCTOBER 31, 2007  
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **WEDNESDAY, OCTOBER 31, 2007 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: October 25, 2007

**LOUISIANA PUBLIC FACILITIES AUTHORITY**  
**MEETING OF THE BOARD OF TRUSTEES**  
**WEDNESDAY, OCTOBER 31, 2007**  
**11:00 A.M.**

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **WEDNESDAY, OCTOBER 31, 2007**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, October 9, 2007; and providing for other matters related thereto.

**FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS**

Item 3. Prompt Succor Nursing Home Project - Consideration of a Resolution authorizing making certain findings with respect to and authorizing the issuance of not exceeding \$6,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Prompt Succor Nursing Home Project) Series 2008; approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement and authorizing the execution of other documents in connection therewith; Sale; authorizing the sale of said Bonds; approving the form and authorizing the publication of a Notice of Public Hearing and authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 4. Waldorf-Astoria Hotel Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$95,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Waldorf-Astoria Hotel Project) Series 2007; approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement; accepting the benefits of an Assignment of Leases and Rents;

approving the form of the Bond Purchase Agreement; approving the form and authorizing the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

### **PRELIMINARY APPROVALS AND/OR NOTICES OF SALE**

Item 5.        Baton Rouge Water Works Company - Consideration of Application Number 07-0044 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and The Baton Rouge Water Works Company; authorizing the issuance of revenue bonds in one or more series to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

Item 6.        General Health System Project and Baton Rouge General Medical Center Project - Consideration of Application Number 07-0045 for a Resolution authorizing the Authority to proceed with the development of a project for General Health System involving the issuance of not to exceed \$16,000,000 Louisiana Public Facilities Authority Revenue Bonds (General Health System Project) in one or more series and not to exceed \$9,000,000 (Baton Rouge General Medical Center Project) in one or more series; authorizing the Chairman or Vice Chairman and the Secretary-treasurer or an Assistant Secretary of the Board of Trustees of the Authority to execute a Preliminary Agreement between the Authority and General Health System; authorizing the publication of the Notice of Sale of Bonds; and otherwise providing with respect thereto.

Item 7.        System Restoration Bonds (Louisiana Utilities Restoration Corporation/EGS-LA) Project - Consideration of Application Number 07-0046 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Louisiana Utilities Restoration Corporation; authorizing the issuance of system restoration bonds for the purpose of financing a non-shareholder capital

contribution to Entergy Gulf States, Louisiana, L.L.C., related to Entergy's storm costs in Louisiana from Hurricanes Katrina and Rita, carrying costs of such storm costs and storm reserves; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

Item 8.        System Restoration Bonds (Louisiana Utilities Restoration Corporation/ELL-LA) Project - Consideration of Application Number 07-0047 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Louisiana Utilities Restoration Corporation; authorizing the issuance of system restoration bonds for the purpose of financing a non-shareholder capital contribution to Entergy Louisiana, LLC, related to Entergy's storm costs in Louisiana from Hurricanes Katrina and Rita, carrying costs of such storm costs and storm reserves; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

Item 9.        Wexford LSU, LLC Project - Consideration of Application Number 07-0048 for a Resolution authorizing the Authority to proceed with the development of a financing for Wexford LSU, LLC involving the issuance of not to exceed \$50,000,000 Louisiana Public Facilities Authority Taxable And/or Tax-exempt Industrial Development Revenue Bonds (Wexford LSU, LLC Project) in one or more series; authorizing the publication of the Notice of Sale of Bonds; and otherwise providing with respect thereto.

#### **MISCELLANEOUS PROJECT/PROGRAM MATTERS**

Item 10.       Drinking Water Revolving Loan Fund Match Program - Consideration of a Resolution authorizing certain amendments with respect to the Authority's Drinking Water Revolving Loan Fund Match Program, authorizing the increase of \$5,000,000 in the maximum amount of such bonds from a maximum of \$7,300,000 to a maximum of \$12,300,000; approving the filing of an application with the Louisiana State Bond Commission; and providing for other matters in connection with the foregoing.

Item 11.        Mansfield Crossing Apartments Project - Consideration of a Resolution amending and restating the Resolution of the Board of Trustees of the Louisiana Public Facilities Authority dated October 9, 2007, authorizing the execution of a Preliminary Agreement between the Louisiana Public Facilities Authority and Mansfield Crossing Apartments, L.P., authorizing the issuance of revenue bonds in one or more series to finance certain facilities and providing for other matters in connection with the foregoing.

**ADMINISTRATIVE MATTERS**

Item 12.        Louisiana Public Facilities Authority - Consideration of a Resolution approving the Annual Budget of the Louisiana Public Facilities Authority for Calendar Year 2008 and the submitting of the Annual Budget of the Louisiana Public Facilities Authority to the Joint Legislative Committee on the Budget; and providing for other matters with respect thereto.

Item 13.        Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, December 11, 2007).

Item 14.        To transact any other business that may come before the Board.

Item 15.        Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

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James W. Parks II, Assistant Secretary