



PLEASE NOTE THAT THE MEETING WILL BE IN NEW ORLEANS, LA

**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
WEDNESDAY, NOVEMBER 2, 2016
4:30 P.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **WEDNESDAY, NOVEMBER 2, 2016 at 4:30 P.M.**, on the 26th Floor, Suite 2600, Conference Room A, at the offices of Foley & Judell, L.L.P., One Canal Place, 365 Canal Street, New Orleans, Louisiana 70130, Phone: (504) 568-1249.

DATE: OCTOBER 27, 2016

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
WEDNESDAY, NOVEMBER 2, 2016
4:30 P.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **WEDNESDAY, NOVEMBER 2, 2016**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, October 11, 2016; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Loyola University New Orleans Project - Consideration of Application Number 16-0011 for a Resolution making certain findings with respect to and authorizing the issuance in one or more series, on a taxable or tax-exempt basis, of not exceeding \$180,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Refunding Bonds (Loyola University Project); approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a bond purchase agreement; authorizing the publication of a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 4. Tulane University of Louisiana Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding (i) \$200,000,000 Louisiana Public Facilities Authority Revenue and Refunding Bonds (Tulane University of

Louisiana Project) Series 2016A and (ii) \$100,000,000 Louisiana Public Facilities Authority Taxable Revenue and Refunding Bonds (Tulane University of Louisiana Project) Series 2016B; awarding said Bonds to the purchaser thereof and approving execution of a Bond Purchase Agreement for each series; approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement for each series; ratifying the publication of the Notice of Sale of Bonds and the Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 5. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, December 6, 2016).

Item 6. To transact any other business that may come before the Board.

Item 7. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary

OTHER BUSINESS

November 2, 2016

- A. Ochsner Clinic Foundation Project - Consideration of a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Ochsner Clinic Foundation; authorizing the issuance in one or more series, on a taxable or tax-exempt basis, of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

- B. Port Cameron LLC Project - Consideration of a Resolution amending a resolution adopted by the Louisiana Public Facilities Authority on June 7, 2016, in connection with the swap language required by the Louisiana State Bond Commission.