



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, NOVEMBER 6, 2012
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, NOVEMBER 6, 2012 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: October 30, 2012

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, NOVEMBER 6, 2012
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, NOVEMBER 6, 2012**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, October 2, 2012; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Tulane University of Louisiana Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$125,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Tulane University of Louisiana Project) in one or more series; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement, one or more bond purchase agreements and one or more private placement agreements and/or investment letters for each series of Bonds; approving the distribution of a Preliminary Official Statement and a final Official Statement for said Bonds; approving the sale of the Bonds of each series; ratifying the publication of a Notice of Intention to Sell/Notice of Sale and a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 4. Baton Rouge General Medical Center Project - Consideration of a Resolution authorizing the redemption and defeasance of the Louisiana Public Facilities Authority FHA Insured

Mortgage Revenue Bonds(Baton Rouge General Medical Center Project)Series 2004; authorizing the execution of the Escrow Deposit Agreement and certain instruments, letters of direction, documents and certificates in connection therewith; authorizing the delivery of a Notice of Redemption and a Notice of Defeasance; and authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters related thereto.

Item 5. Impala Warehousing (US) LLC Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held October 2, 2012 for Application Number 12-0007 for a Resolution authorizing the authority to proceed with the development of a project for Impala Warehousing (US) LLC involving the issuance of not to exceed \$130,000,000 Louisiana Public Facilities Authority Revenue Bonds (Impala Warehousing (US) LLC Project) in one or more series; authorizing the execution of a Preliminary Agreement; authorizing the publication of the Notice of Public Hearing and the Notice of Sale of Bonds; approving the designation of bond counsel and special counsel to the Authority; authorizing the filing of an Application with the Louisiana State Bond Commission and otherwise providing with respect thereto; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 6. Impala Warehousing (US) LLC Project - Consideration of a Resolution ratifying and supplementing a Resolution adopted October 2, 2012, authorizing the Authority to proceed with the development of a project for Impala Warehousing (US) LLC involving the issuance of not to exceed \$130,000,000 Louisiana Public Facilities Authority Revenue Bonds (Impala Warehousing (US) LLC Project) in one or more series; authorizing the execution of a Preliminary Agreement; authorizing the Publication of the Notice of Public Hearing and the Notice of Sale of Bonds; approving the designation of bond counsel and special counsel to the Authority; authorizing the filing of an Application with the Louisiana State Bond Commission and otherwise providing with respect thereto.

ADMINISTRATIVE MATTERS

Item 7. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, December 11, 2012).

Item 8. To transact any other business that may come before the Board.

Item 9. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary