



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, NOVEMBER 8, 2011
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, NOVEMBER 8, 2011 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: October 31, 2011

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, NOVEMBER 8, 2011
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, NOVEMBER 8, 2011**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, October 11, 2011; and providing for other matters related thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 3. Tulane University of Louisiana Project, Series 2010 - Consideration of a Resolution approving the First Supplemental Trust Indenture between the Louisiana Public Facilities Authority and The Bank of New York Mellon Trust Company, N.A., and the Loan Agreement between the Authority and The Administrators of the Tulane Educational Fund (Tulane University of Louisiana) to provide for a modification of the Mandatory Purchase Dates relating to said Authority's Revenue Bonds (Tulane University of Louisiana Project) Series 2010; and providing for other matters with respect to the foregoing.

Item 4. Tulane University of Louisiana Project, Series 2009 - Consideration of a Resolution approving the First Supplemental Trust Indenture between the Louisiana Public Facilities Authority and The Bank of New York Mellon Trust Company, N.A., and the Loan Agreement between the Authority and The Administrators of the Tulane Educational Fund (Tulane University of Louisiana) to provide for a modification of the Mandatory Purchase Dates relating to said Authority's Revenue Bonds (Tulane University of Louisiana Project) Series 2009; and providing for other matters with respect to the foregoing.

ADMINISTRATIVE MATTERS

Item 5. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, December 6, 2011).

Item 6. To transact any other business that may come before the Board.

Item 7. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary

OTHER BUSINESS

November 8, 2011

- A. Bluebonnet Hotel Ventures LLC Project - Consideration of a Resolution authorizing the Chairman, Vice Chairman and/or Assistant Secretary of the Louisiana Public Facilities Authority to execute an Amended and Restated Trust Indenture, an Amended and Restated Loan Agreement, if necessary, and related documents, instruments and certificates in connection with its \$32,500,000 original principal amount of Revenue Bonds (Bluebonnet Hotel Ventures LLC Project) Series 2008; and providing for other matters in connection with the foregoing.

- B. CommCare Corporation Project - Consideration of a Resolution authorizing the Chairman, Vice Chairman and/or Assistant Secretary of the Louisiana Public Facilities Authority to execute a First Amendment to Trust Indenture, a First Amendment to Loan Agreement and related documents, instruments and certificates as necessary in connection with its \$17,200,000 original principal amount of Revenue Bonds (CommCare Corporation Project) Series 2008A; and providing for other matters in connection with the foregoing.