



**NOTICE OF  
A MEETING OF THE BOARD OF TRUSTEES  
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY  
TUESDAY, NOVEMBER 9, 2010  
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, NOVEMBER 9, 2010 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: November 4, 2010

**LOUISIANA PUBLIC FACILITIES AUTHORITY**  
**MEETING OF THE BOARD OF TRUSTEES**  
**TUESDAY, NOVEMBER 9, 2010**  
**11:00 A.M.**

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, NOVEMBER 9, 2010**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, October 12, 2010; and providing for other matters related thereto.

**FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS**

Item 3. International-Matex Tank Terminals Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance and sale of not exceeding \$200,000,000 Louisiana Public Facilities Authority Revenue Bonds (International-Matex Tank Terminals Project) Series 2010B; approving the form and authorizing the execution and delivery of certain documents in connection therewith; authorizing the distribution of an Official Statement; and providing for other matters in connection with the foregoing.

**MISCELLANEOUS PROJECT/PROGRAM MATTERS**

Item 4. Episcopal School of Acadiana Project - Consideration of a Resolution amending the resolution adopted on August 10, 2010 authorizing the issuance of not exceeding \$9,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Episcopal School of Acadiana Project) in one or more series; and providing for other matters in connection with the foregoing.

Item 5.        International-Matex Tank Terminals Project - Consideration of a Resolution supplementing a resolution adopted by the Louisiana Public Facilities Authority making certain findings with respect to and authorizing the issuance of not exceeding \$200,000,000 Louisiana Public Facilities Authority Gulf Opportunity Zone Revenue Bonds (International-Matex Tank Terminals Project) Series 2010B; and providing for other matters in connection with the foregoing.

**ADMINISTRATIVE MATTERS**

Item 6.        Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, December 7, 2010).

Item 7.        To transact any other business that may come before the Board.

Item 8.        Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

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James W. Parks II, Assistant Secretary

## **OTHER BUSINESS**

November 9, 2010

- A. Valero Energy Corporation Project - Consideration of Application Number 10-0012 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Valero Energy Corporation, authorizing the issuance of revenue bonds in one or more series to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing; and providing for other matters in connection with the foregoing.