



**LPFA**  
LOUISIANA PUBLIC FACILITIES AUTHORITY

**NOTICE OF  
A MEETING OF THE BOARD OF TRUSTEES  
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY  
MONDAY, NOVEMBER 10, 2003  
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **MONDAY, NOVEMBER 10, 2003 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: November 5, 2003

**LOUISIANA PUBLIC FACILITIES AUTHORITY**  
**MEETING OF THE BOARD OF TRUSTEES**  
**MONDAY, NOVEMBER 10, 2003**  
**11:00 A.M.**

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **MONDAY, NOVEMBER 10, 2003**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, October 7, 2003; and providing for other matters related thereto.

Item 3. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, October 28, 2003; and providing for other matters related thereto.

**FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS**

Item 4. Air Products and Chemicals, Inc. Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance, in one or more series, and sale of not exceeding \$75,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Air Products and Chemicals Project); approving the form and authorizing the execution and delivery of an Indenture of Trust and a Loan Agreement; ratifying and approving the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the sale of said Bonds; approving the form and directing the execution and delivery of the Underwriting Agreement for each series which will set forth the terms and conditions under which said Bonds are being sold; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

**Item 5. DHH Drinking Water Revolving Loan Fund Program - Ascension Water Company Project -**

Consideration of a Resolution authorizing the issuance not exceeding Six Million Dollars (\$6,000,000) of Water Revenue Bonds (Ascension Water Company Project), Series 2003 of the Louisiana Public Facilities Authority; prescribing the form, terms and conditions of said Bonds; designating the date, denomination and place of payment of said Bonds; providing for the payment thereof in principal and interest; selling said bonds to the Louisiana Department of Health and Hospitals, Office of Public Health; and providing for other matters in connection therewith.

**PRELIMINARY APPROVALS AND/OR NOTICES OF SALE**

**Item 6. MEPOL Loan Program** - Consideration of Application Number 03-0014 for a Resolution authorizing the Authority to proceed with the development of a program to assist the financing of manufacturing and processing facilities in Louisiana in conjunction with the Manufacturing Extension Partnership of Louisiana (MEPOL) in order to provide a tax exempt and/or taxable funding process for the manufacturing industry involving the issuance of Louisiana Public Facilities Authority Revenue Bonds (MEPOL Loan Program), in one or more series, in an amount not to exceed \$50,000,000; authorizing and approving a Cooperative Endeavor Agreement; authorizing and approving the form of and publication of the Notice of Sale of Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the development of the program; and providing for other matters in connection with the foregoing.

**MISCELLANEOUS PROJECT/PROGRAM MATTERS**

**Item 7. \_\_\_\_\_ Progressive Healthcare Providers, Inc. Project** - Consideration of a Resolution authorizing the substitution of Project Property comprising a part of the Project with respect to the \$20,275,000 Louisiana Public Facilities Authority Revenue Bonds (Progressive Healthcare Providers/Louisiana, Inc. Project) Series 1998; approving the form and authorizing the execution and delivery of the First Amendment to the Multiple Indebtedness Mortgage, Security Agreement and Assignment of Leases, Rents, and Proceeds; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 8. Magic Seasonings Project - Consideration of a motion to ratify the Resolution adopted by the Board of Trustees at its meeting held September 13, 2002, for Application Number 02-0007 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Magic Seasonings, authorizing the issuance of revenue bonds in one or more series to finance certain facilities and refund certain outstanding bonds of the Authority; authorizing and approving the form of and publication of the Notice of Sale of Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 9. Southern University Project - Consideration of a motion to ratify the Resolution adopted by the Board of Trustees at its meeting held October 7, 2003, for a Resolution making certain findings with respect to and authorizing the issuance of not exceeding One Hundred Fifty Million Dollars (\$150,000,000) of Louisiana Public Facilities Authority Variable Rate and Fixed Rate Revenue Bonds, in one or more series for the development of a project for the Southern University System Foundation; approving the form and authorizing the execution and delivery of the Trust Indenture, the Loan Agreement; the Assignment of Revenues and Security Agreement; the Ground Lease; accepting the benefits of Letters of Credit; accepting the benefits of Bond Insurance, if applicable, approving the form of the Bond Purchase Agreement; ratifying the publication of a Notice of Public Hearing and the Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

### **ADMINISTRATIVE MATTERS**

Item 10. LPFA Student Loan Program Status Report - Update presented by the Student Loan Division of the Authority.

Item 11. \_\_\_\_\_ LPFA Economic Development Status Report - Update presented by the Economic Development Division of the Authority.

Item 12. \_\_\_\_\_ LPFA Public Affairs Status Report - Update presented by the Public Affairs Division of the Authority.

Item 13. \_\_\_\_\_ Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Monday, December 8, 2003).

Item 14. \_\_\_\_\_ To transact any other business that may come before the Board.

Item 15. \_\_\_\_\_ Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

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James W. Parks II, Assistant Secretary