



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
WEDNESDAY, NOVEMBER 12, 2014
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **WEDNESDAY, NOVEMBER 12, 2014 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: November 6, 2014

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
WEDNESDAY, NOVEMBER 12, 2014
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **WEDNESDAY, NOVEMBER 12, 2014**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, October 7, 2014; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Encore Academy Project - Consideration of Application Number 14-0005 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Encore Learning authorizing the issuance of revenue bonds in one or more series, on a taxable or tax-exempt basis, to finance certain facilities; authorizing and approving the form of and publication of the Notice of Intention to Sell/Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

Item 4. Louisiana Pellets, Inc. Project - Consideration of Application Number 14-0006 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Louisiana Pellets, Inc.; authorizing the issuance of solid waste disposal revenue bonds to finance a portion of certain

facilities; authorizing and approving the form of and publication of the Notice of Intention to Sell/Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

Item 5. Southwest Louisiana Bioenergy LLC Project - Consideration of Application Number 14-0007 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Southwest Louisiana Bioenergy LLC authorizing the issuance of solid waste disposal revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Intention to Sell/Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 6. Louisiana Pellets, Inc. Project - Consideration of a Resolution ratifying the issuance of not exceeding \$102,000,000 of Solid Waste Disposal Facility Revenue Bonds (Louisiana Pellets, Inc. Project) in one or more series, on a taxable or tax-exempt basis; and providing for other matters in connection with the foregoing.

Item 7. University of New Orleans Research and Technology Foundation, Inc. Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held August 12, 2014, for a Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$40,000,000 Louisiana Public Facilities Authority Revenue Refunding Bonds (University of New Orleans Research and Technology Foundation, Inc. – Student Housing Project) Series 2014 on behalf of the University of New Orleans Research and Technology Foundation, Inc.; ratifying prior action taken by the Authority; approving the form of and authorizing the execution and delivery of the Bond Purchase Agreement, the Preliminary Official Statement and Official Statement, the Indenture, the Loan Agreement, the Note, the Tax Regulatory Agreement and Arbitrage Certificate and any and all other documents required in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing; this ratification is being made to comply with the rules and regulations of the Authority.

Item 8. University of New Orleans Research and Technology Foundation, Inc. Project -
Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held July 8, 2014, for Application Number 14-0004 for a Resolution authorizing the Authority to proceed with the refunding of Bonds on behalf of the University of New Orleans Research and Technology Foundation, Inc., involving the issuance of not to exceed \$40,000,000 Louisiana Public Facilities Authority Revenue Refunding Bonds (University of New Orleans Research and Technology Foundation, Inc. Project) Series 2014, in one or more series; approving the form of and authorizing the execution and delivery of a Preliminary Agreement by and between the Authority and the University of New Orleans Research and Technology Foundation, Inc.; authorizing the publication of a Notice of Public Hearing; and otherwise providing with respect thereto; this ratification is being made to comply with the rules and regulations of the Authority.

ADMINISTRATIVE MATTERS

Item 9. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, December 9, 2014).

Item 10. To transact any other business that may come before the Board.

Item 11. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary

OTHER BUSINESS

November 12, 2014

- A. II City Plaza LLC Project, Series 2008 - Consideration of a Resolution approving the conversion of the interest rate mode of Louisiana Public Facilities Authority Revenue Bonds (II City Plaza LLC Project) Series 2008; approving the purchase of a portion of such Bonds; approving the creation of one or more subseries of such Bonds; approving the form of an Amended and Restated Trust Indenture and Amended and Restated Loan Agreement for each subseries and authorizing the execution of such documents; and providing for other matters in connection with the foregoing.

- B. Covington Senior Care, LLC Project - Consideration of Application Number 14-0008 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Covington Senior Care, LLC, authorizing the issuance of revenue bonds to finance a portion of certain assisted living and memory care facilities; authorizing and approving the form of and publication of the Notice of Intention to Sell/Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

- C. Highland Senior Living Facility Project - Consideration of Application Number 14-0009 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and IP AVANTI Highland, LLC, authorizing the issuance of revenue bonds to finance a portion of certain assisted living and memory care facilities; authorizing and approving the form of and publication of the Notice of Intention to Sell/Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

- D. Lafayette Parish Senior Living Facility Project - Consideration of Application Number 14-0010 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and IP AVANTI Lafayette, LLC, authorizing the issuance of revenue bonds to finance a portion of certain assisted living and memory care facilities; authorizing and approving the form of and publication of the Notice of Intention to Sell/Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.

- E. International-Matex Terminals Project, Series 2007 - Consideration of a Resolution authorizing the Chairman or Vice Chairman and Secretary-treasurer or an Assistant Secretary of the Louisiana Public Facilities Authority to execute and deliver an Amended and Restated Indenture of Trust, an Amended and Restated Loan Agreement and related documents in connection with \$50,000,000 original aggregate principal amount of the Authority's Revenue Bonds (International-Matex Terminals Project) Series 2007; and providing for other matters in connection with the foregoing.

- F. International-Matex Terminals Project, Series 2010 - Consideration of a Resolution authorizing the Chairman or Vice Chairman and Secretary-treasurer or an Assistant Secretary of the Louisiana Public Facilities Authority to execute and deliver an Amended and Restated Indenture of Trust, an Amended and Restated Loan Agreement and related documents in connection with \$85,000,000 original aggregate principal amount of the Authority's Gulf Opportunity Zone Revenue Bonds (International-Matex Terminals Project) Series 2010; and providing for other matters in connection with the foregoing.

- G. International-Matex Terminals Project, Series 2010A - Consideration of a Resolution authorizing the Chairman or Vice Chairman and Secretary-treasurer or an Assistant Secretary of the Louisiana Public Facilities Authority to execute and deliver an Amended and Restated Indenture of Trust, an Amended and Restated Loan Agreement and related documents in connection with \$100,000,000 original aggregate principal amount of the Authority's Gulf Opportunity Zone Revenue Bonds (International-Matex Terminals Project) Series 2010A; and providing for other matters in connection with the foregoing.

- H. International-Matex Terminals Project, Series 2010B - Consideration of a Resolution authorizing the Chairman or Vice Chairman and Secretary-treasurer or an Assistant Secretary of the Louisiana Public Facilities Authority to execute and deliver an Amended and Restated Indenture of Trust, an Amended and Restated Loan Agreement and related documents in connection with \$90,000,000 original aggregate principal amount of the Authority's Gulf Opportunity Zone Revenue Bonds (International-Matex Terminals Project) Series 2010B; and providing for other matters in connection with the foregoing.

- I. Touro Infirmarium Project, Series 1993 and 1999A - Consideration of a Resolution authorizing the Chairman and/or Secretary to take any action required by special tax counsel to Touro Infirmarium in connection with possible changes to the Louisiana Public Facilities Authority's (i) Hospital Revenue and Refunding Bonds (Touro Infirmarium Project) Series 1993 and (ii) Hospital Revenue Bonds (Touro Infirmarium Project) Series 1999A that may result in a reissuance of such bonds; and other matters in connection therewith.