



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, DECEMBER 6, 2005
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, DECEMBER 6, 2005 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: November 30, 2005

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, DECEMBER 6, 2005
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, DECEMBER 6, 2005**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Monday, October 31, 2005; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Drinking Water Revolving Loan Fund Match Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of Louisiana Public Facilities Authority Revenue Bonds (Drinking Water Revolving Loan Fund Match Project), in one or more series; approving the form and authorizing the execution and delivery of an Indenture of Trust and Loan Agreement; authorizing the execution of other documents in connection therewith; approving and/or authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 4. Kingsway Apartments Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$4,000,000 Louisiana Public Facilities Authority Multifamily Housing Revenue Bonds (Kingsway Apartments Project) Series 2005; approving the forms and authorizing the execution and delivery of the Trust Indenture, Loan Agreement, Tax Regulatory Agreement, Tax Compliance Agreement, and Assignment; approving the form of the Bond Purchase Agreement; authorizing the execution of other documents in connection therewith;

authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 5. Royal Estates Apartments Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$6,500,000 Louisiana Public Facilities Authority Multifamily Housing Revenue Bonds (Royal Estates Apartments Project) Series 2005; approving the forms and authorizing the execution and delivery of the Trust Indenture, Loan Agreement, Tax Regulatory Agreement, Tax Compliance Agreement, and Assignment; approving the form of the Bond Purchase Agreement; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 6. Comm-Care Louisiana Project, Series 2006 - Consideration of Application Number 05-0025 for a Resolution authorizing the Authority to proceed with the issuance of not to exceed \$22,500,000 Louisiana Public Facilities Authority Revenue Bonds (Comm-Care Louisiana Project) Series 2006 for the purpose of acquiring three nursing home facilities located in St. Tammany and St. James Parishes, Louisiana; authorizing the publication of the Notice of Sale of Bonds; approving the designation of Bond Counsel and Special Counsel to the Authority; authorizing the filing of an application with the Louisiana State Bond Commission; and providing for other matters in connection with the foregoing.

Item 7. Church Point Renewable Energy Facility, LLC Project - Consideration of Application Number 05-0026 for a Resolution authorizing the Authority to proceed with the development of a financing for Church Point Renewable Energy Facility, LLC involving the issuance of not to exceed \$65,000,000 Louisiana Public Facilities Authority Industrial Development Revenue Bonds (Church Point Renewable Energy Facility, LLC Project) in one or more series; authorizing the publication of the Notice of Sale of Bonds; and otherwise providing with respect thereto.

Item 8. Felixville Renewable Energy Facility, LLC Project - Consideration of Application Number 05-0027 for a Resolution authorizing the Authority to proceed with the development of a

financing for Felixville Renewable Energy Facility, LLC involving the issuance of not to exceed \$73,000,000 Louisiana Public Facilities Authority Industrial Development Revenue Bonds (Felixville Renewable Energy Facility, LLC Project) in one or more series; authorizing the publication of the Notice of Sale of Bonds; and otherwise providing with respect thereto.

Item 9. Krotz Springs Renewable Energy Facility, LLC Project - Consideration of Application Number 05-0028 for a Resolution authorizing the Authority to proceed with the development of a financing for Krotz Springs Renewable Energy Facility, LLC involving the issuance of not to exceed \$65,000,000 Louisiana Public Facilities Authority Industrial Development Revenue Bonds (Krotz Springs Renewable Energy Facility, LLC Project) in one or more series; authorizing the publication of the Notice of Sale of Bonds; and otherwise providing with respect thereto.

Item 10. Lake Charles Renewable Energy Facility, LLC Project - Consideration of Application Number 05-0029 for a Resolution authorizing the Authority to proceed with the development of a financing for Lake Charles Renewable Energy Facility, LLC involving the issuance of not to exceed \$73,000,000 Louisiana Public Facilities Authority Industrial Development Revenue Bonds (Lake Charles Renewable Energy Facility, LLC Project) in one or more series; authorizing the publication of the Notice of Sale of Bonds; and otherwise providing with respect thereto.

Item 11. St. Francisville Renewable Energy Facility, LLC Project - Consideration of Application Number 05-0030 for a Resolution authorizing the Authority to proceed with the development of a financing for St. Francisville Renewable Energy Facility, LLC involving the issuance of not to exceed \$65,000,000 Louisiana Public Facilities Authority Industrial Development Revenue Bonds (St. Francisville Renewable Energy Facility, LLC Project) in one or more series; authorizing the publication of the Notice of Sale of Bonds; and otherwise providing with respect thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 12. Nineteenth Judicial District Courthouse Project - Consideration of a Resolution amending the Resolution adopted October 11, 2005, authorizing the Authority to proceed with the development of a Project on behalf of the Nineteenth Judicial District Court Building Commission

involving the issuance of revenue bonds to increase the not to exceed amount of the bonds to \$85,000,000; and otherwise providing with respect thereto.

Item 13. Kingsway Apartments Project - Consideration of a motion to ratify the Resolution adopted by the Board of Trustees at its meeting held October 31, 2005, for Application Number 05-0023 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Kingsway Apartments, Limited Partnership, authorizing the issuance of revenue bonds in one or more series to finance certain facilities and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 14. Royal Estates Apartments Project - Consideration of a motion to ratify the Resolution adopted by the Board of Trustees at its meeting held October 31, 2005, for Application Number 05-0024 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Royal Estates Apartments, L.P., authorizing the issuance of revenue bonds in one or more series to finance certain facilities and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

ADMINISTRATIVE MATTERS

Item 15. LPFA Annual Issuer Fee - Consideration of a Resolution authorizing the imposition and collection of the Annual Administrative Issuer Fee on all Multifamily Housing Projects and the waiver of said Annual Administrative Issuer Fee on all other Authority Projects for Calendar Year 2006; and providing for other matters related thereto.

Item 16. LPFA Multifamily Housing Revenue Bond Projects - Consideration of a Resolution setting the Adjusted/Gross Income Limits for ninety-five percent (95%) of the Qualified/Eligible Tenants at \$80,000.00 for the Authority's Multifamily Housing Revenue Bond Projects pursuant to the

executed Tax Regulatory Agreements, with the remaining five percent (5%) of the Qualified/Eligible Tenants being subject to no Adjusted Gross Income limits for the calendar year 2006, in connection with each issue; and providing for other matters related thereto.

Item 17. LPFA Hurricane Katrina or Hurricane Rita Entity Grants - Consideration of a Resolution authorizing the Louisiana Public Facilities Authority to provide grants to various entities adversely affected by Hurricane Katrina or Hurricane Rita or to entities assisting with the recovery efforts in the areas adversely affected by said hurricanes; authorizing and approving the execution and delivery of any and all documents necessary in connection therewith; and providing for other matters related thereto.

Item 18. Proposed Investment in Louisiana Fund I - Consideration of a Motion authorizing the Louisiana Public Facilities Authority to invest in Louisiana Fund I being developed by the LSU System Research and Leading Technology Foundation and Louisiana Economic Development.

Item 19. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, January 10, 2006).

Item 20. To transact any other business that may come before the Board.

Item 21. Presentation by Mr. Charles F. D'Agostino, Executive Director of Louisiana Business & Technology Center (LBTC).

Item 22. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II
James W. Parks II, Assistant Secretary