



LPFA
LOUISIANA PUBLIC FACILITIES AUTHORITY

**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
MONDAY, DECEMBER 6, 2004
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **MONDAY, DECEMBER 6, 2004 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: December 1, 2004

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
MONDAY, DECEMBER 6, 2004
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **MONDAY, DECEMBER 6, 2004**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, October 12, 2004; and providing for other matters related thereto.

Item 3. Approval of the Minutes from the Board of Trustees Meeting held on Thursday, October 28, 2004; and providing for other matters related thereto.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 4. Equipment and Capital Facilities 2005 Pooled Loan Program - Consideration of Application Number 04-0013 for a Resolution authorizing the Authority to proceed with the development of its Equipment and Capital Facilities Loan Program, involving the issuance of Louisiana Public Facilities Authority Equipment and Capital Facilities Loan Program Revenue Bonds, in one or more series, in an amount not exceeding \$75,000,000; authorizing the filing of an application with the Louisiana State Bond Commission; approving the form of and authorizing the publication of the notice of sale of said Bonds; and to otherwise provide with respect thereto.

Item 5. Woman's Hospital Foundation Project - Consideration of Application Number 04-0014 for a Resolution authorizing the Authority to proceed with the development of a project for Woman's Hospital Foundation involving the issuance of not to exceed \$47,500,000 Louisiana Public Facilities

Authority Hospital Revenue and Refunding Bonds (Woman's Hospital Foundation Project) Series 2005; authorizing the Publication of the Notice of Sale of Bonds; and otherwise providing with respect thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 6. Air Products and Chemicals, Inc. Project - Consideration of a Resolution providing for the issuance of Louisiana Public Facilities Authority Revenue Bonds (Air Products and Chemicals Project) as a single issue designated Series 2004 to finance the cost of the projects located in Orleans Parish and in Westlake, Louisiana; and providing for other matters in connection with the foregoing.

Item 7. Progressive Healthcare Providers/Louisiana, Inc. - Consideration of a Resolution authorizing the substitution of Project Property comprising a part of the Project with respect to the \$20,275,000 Louisiana Public Facilities Authority Revenue Bonds (Progressive Healthcare Providers/Louisiana, Inc. Project) Series 1998; approving the form and authorizing the execution and delivery of the Second Amendment to the Multiple Indebtedness Mortgage, Security Agreement and Assignment of Leases, Rents, and Proceeds; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 8. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Monday, January 10, 2005).

Item 9. To transact any other business that may come before the Board.

Item 10. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/S/ James W. Parks II
James W. Parks II, Assistant Secretary