



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, DECEMBER 7, 2010
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, DECEMBER 7, 2010 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: December 1, 2010

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, DECEMBER 7, 2010
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, DECEMBER 7, 2010**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, November 9, 2010; and providing for other matters related thereto.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 3. Lafayette General Medical Center Project - Consideration of Application Number 10-0013 for a Resolution authorizing the authority to proceed with the development of a project for Lafayette General Medical Center involving the issuance of not to exceed \$11,000,000 Louisiana Public Facilities Authority Revenue Notes (Lafayette General Medical Center Project) in one or more series; authorizing the publication of the Notice of Public Hearing; authorizing the publication of the Notice of Sale of Notes; approving the designation of bond counsel and special counsel to the Authority; authorizing the filing of an Application with the Louisiana State Bond Commission; and otherwise providing with respect thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 4. Valero Energy Corporation Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held November 9, 2010 for Application Number 10-0012 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities

Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Valero Energy Corporation, authorizing the issuance of revenue bonds in one or more series to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing; and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

ADMINISTRATIVE MATTERS

Item 5. LPFA Annual Issuer Fee - Consideration of a Resolution authorizing the imposition and collection of the Annual Administrative Issuer Fee on all Multifamily Housing Projects and the waiver of said Annual Administrative Issuer Fee on all other Authority Projects for Calendar Year 2011; and providing for other matters related thereto.

Item 6. LPFA Multifamily Housing Revenue Bond Projects - Consideration of a Resolution setting the Adjusted/Gross Income Limits for ninety-five percent (95%) of the Qualified/Eligible Tenants at \$85,000.00 for the Authority's Multifamily Housing Revenue Bond Projects pursuant to the executed Tax Regulatory Agreements, with the remaining five percent (5%) of the Qualified/Eligible Tenants being subject to no Adjusted Gross Income limits for the calendar year 2011, in connection with each issue; and providing for other matters related thereto.

Item 7. LPFA Grant Resolution - Consideration of a Resolution authorizing the Louisiana Public Facilities Authority to provide grants to various entities; authorizing and approving the execution and delivery of any and all documents necessary in connection therewith; and providing for other matters related thereto.

Item 8. LPFA 2011 Meeting Dates - Consideration of a Motion to approve the meeting dates of the Board of Trustees of the Louisiana Public Facilities Authority for the 2011 calendar year.

Item 9. LPFA Election of Officers - Consideration of a Resolution to elect the Officers of the Louisiana Public Facilities Authority for the Calendar Year 2011; and providing for other matters related thereto.

Item 10. To transact any other business that may come before the Board.

Item 11. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary

OTHER BUSINESS

December 7, 2010

- A. International-Matex Terminals Tank Project - Consideration of a Resolution approving the sale of not exceeding \$200,000,000 of Gulf Opportunity Zone Revenue Bonds (International-Matex Tank Terminals Project) in one or more series of the Louisiana Public Facilities Authority; requesting and authorizing the authentication and directing the delivery of said Bonds; ratifying the publication of a Notice of Intention to Sell Bonds; authorizing the appropriate officers of said Issuer to execute the instruments, documents and certificates deemed necessary in connection therewith; and providing for other matters with respect to the foregoing.