



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, DECEMBER 8, 2015
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, DECEMBER 8, 2015 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: December 2, 2015

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, DECEMBER 8, 2015
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, DECEMBER 8, 2015**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Monday, October 12, 2015; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Entergy Louisiana, LLC Project - Consideration of Application Number 15-0012 for a Resolution authorizing the issuance of not exceeding \$198,680,000 aggregate principal amount of Louisiana Public Facilities Authority Refunding Revenue Bonds (Entergy Louisiana, LLC Project), in one or more series; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a bond purchase agreement for each series; authorizing the distribution of the preliminary and final Official Statements by the Underwriter to prospective purchasers of the Bonds; authorizing the form of and publication of a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

Item 4. Lafayette General Medical Center Project - Consideration of a Resolution authorizing the issuance and sale of not exceeding \$105,000,000 aggregate principal amount of Louisiana Public Facilities Authority Hospital Revenue and Refunding Bonds (Lafayette General Health System Project) Series 2015A and Louisiana Public Facilities Authority Hospital Revenue and Refunding

Bonds (Lafayette General Health System Project) Series 2015B; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Contract of Purchase or Bond Purchase Agreement for each series of the Bonds; ratifying the publication of a Notice of Sale and a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 5. Lafayette General Medical Center Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held September 8, 2015, for Application Number 15-0010 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Lafayette General Medical Center, Inc., authorizing the issuance of tax-exempt and/or taxable revenue and refunding bonds to finance the costs of the acquisition, renovation and equipping of certain healthcare facilities and refunding all or a portion of the Authority's Hospital Revenue Bonds (Lafayette General Medical Center Project) Series 2012A and Series 2012B Bonds; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing; this ratification is being made to comply with the rules and regulations of the Authority.

Item 6. Tiger Athletic Foundation Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held September 8, 2015, for Application Number 15-0011 for a Resolution making certain findings and authorizing the issuance of not to exceed \$53,045,000 Louisiana Public Facilities Authority Revenue Refunding Bonds (Tiger Athletic Foundation Project) in one or more series; authorizing the execution of a Preliminary Agreement; authorizing the Publication of the Notice of Public Hearing and this Resolution; approving the forms of and authorizing the execution and delivery of the Trust Indenture and the Loan Agreement relating to the Bonds; approving the designation of Bond Counsel and Special Counsel to the Authority; authorizing the filing of an Application with the Louisiana State Bond Commission and

otherwise providing with respect thereto; this ratification is being made to comply with the rules and regulations of the Authority.

ADMINISTRATIVE MATTERS

Item 7. LPFA Annual Issuer Fee - Consideration of a Resolution authorizing the imposition and collection of the Annual Administrative Issuer Fee on all Multifamily Housing Projects and the waiver of said Annual Administrative Issuer Fee on all other Authority Projects for Calendar Year 2016; and providing for other matters related thereto.

Item 8. LPFA Multifamily Housing Revenue Bond Projects - Consideration of a Resolution setting the Adjusted/Gross Income Limits for ninety-five percent (95%) of the Qualified/Eligible Tenants at \$90,000.00 for the Authority's Multifamily Housing Revenue Bond Projects pursuant to the executed Tax Regulatory Agreements, with the remaining five percent (5%) of the Qualified/Eligible Tenants being subject to no Adjusted Gross Income limits for the calendar year 2016, in connection with each issue; and providing for other matters related thereto.

Item 9. LPFA Grant Resolution - Consideration of a Resolution authorizing the Louisiana Public Facilities Authority to provide grants to various entities; authorizing and approving the execution and delivery of any and all documents necessary in connection therewith; and providing for other matters related thereto.

Item 10. LPFA 2016 Meeting Dates - Consideration of a Motion to approve the meeting dates of the Board of Trustees of the Louisiana Public Facilities Authority for the 2016 calendar year.

Item 11. LPFA Election of Officers - Consideration of a Resolution to elect the Officers of the Louisiana Public Facilities Authority for the Calendar Year 2016; and providing for other matters related thereto.

Item 12. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, January 12, 2016).

Item 13. To transact any other business that may come before the Board.

Item 14. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary