



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, DECEMBER 9, 2014
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, DECEMBER 9, 2014 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: December 4, 2014

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, DECEMBER 9, 2014
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, DECEMBER 9, 2014**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Wednesday, November 12, 2014; and providing for other matters related thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 3. II City Plaza LLC Project, Series 2008 - Consideration of a Resolution supplementing the resolution adopted by the Louisiana Public Facilities Authority on November 12, 2014 relating to the conversion of the interest rate mode of Louisiana Public Facilities Authority Revenue Bonds (II City Plaza LLC Project) Series 2008; and providing for other matters in connection with the foregoing.

Item 4. Covington Senior Care, LLC Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held November 12, 2014, for Application Number 14-0008 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Covington Senior Care, LLC, authorizing the issuance of revenue bonds to finance a portion of certain assisted living and memory care facilities; authorizing and approving the form of and publication of the Notice of Intention to Sell/Notice of Sale of Bonds; and providing for other

matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 5. Highland Senior Living Facility Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held November 12, 2014, for Application Number 14-0009 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and IP AVANTI Highland, LLC, authorizing the issuance of revenue bonds to finance a portion of certain assisted living and memory care facilities; authorizing and approving the form of and publication of the Notice of Intention to Sell/Notice of Sale of Bonds; and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 6. Lafayette Parish Senior Living Facility Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held November 12, 2014, for Application Number 14-0010 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and IP AVANTI Lafayette, LLC, authorizing the issuance of revenue bonds to finance a portion of certain assisted living and memory care facilities; authorizing and approving the form of and publication of the Notice of Intention to Sell/Notice of Sale of Bonds; and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

ADMINISTRATIVE MATTERS

Item 7. LPFA Annual Issuer Fee - Consideration of a Resolution authorizing the imposition and collection of the Annual Administrative Issuer Fee on all Multifamily Housing Projects and the waiver of said Annual Administrative Issuer Fee on all other Authority Projects for Calendar Year 2015; and providing for other matters related thereto.

Item 8. LPFA Multifamily Housing Revenue Bond Projects - Consideration of a Resolution setting the Adjusted/Gross Income Limits for ninety-five percent (95%) of the Qualified/Eligible Tenants at \$90,000.00 for the Authority's Multifamily Housing Revenue Bond Projects pursuant to the executed Tax Regulatory Agreements, with the remaining five percent (5%) of the Qualified/Eligible Tenants being subject to no Adjusted Gross Income limits for the calendar year 2015, in connection with each issue; and providing for other matters related thereto.

Item 9. LPFA Grant Resolution - Consideration of a Resolution authorizing the Louisiana Public Facilities Authority to provide grants to various entities; authorizing and approving the execution and delivery of any and all documents necessary in connection therewith; and providing for other matters related thereto.

Item 10. LPFA 2015 Meeting Dates - Consideration of a Motion to approve the meeting dates of the Board of Trustees of the Louisiana Public Facilities Authority for the 2015 calendar year.

Item 11. LPFA Election of Officers - Consideration of a Resolution to elect the Officers of the Louisiana Public Facilities Authority for the Calendar Year 2015; and providing for other matters related thereto.

Item 12. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, January 6, 2015).

Item 13. To transact any other business that may come before the Board.

Item 14. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary