



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, DECEMBER 11, 2012
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, DECEMBER 11, 2012 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: December 4, 2012

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, DECEMBER 11, 2012
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, DECEMBER 11, 2012**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, November 6, 2012; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Louisiana Pellets, Inc. Project - Consideration of Application Number 12-0009 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Louisiana Pellets, Inc.; authorizing the issuance of revenue bonds in one or more series to finance certain solid waste disposal facilities; authorizing and approving the form of and publication of a Notice of Intention to Sell/Notice of Sale of Bonds and a Notice of Public Hearing; and providing for other matters in connection with the foregoing.

Item 4. Louisiana State University Cogeneration Project - Consideration of Application Number 12-0010 for a Resolution authorizing the authority to proceed with the issuance of not to exceed \$32,000,000 Louisiana Public Facilities Authority Lease Revenue Bonds (Louisiana State University Cogeneration Project) in one or more series, for the benefit of the Board of Supervisors of Louisiana State University and Agricultural and Mechanical College; authorizing the publication

of the Notice of Sale of Bonds; authorizing the filing of an Application with the State Bond Commission; and otherwise providing with respect thereto.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 5. Sheppard Park Village Apartments Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held November 6, 2012 for Application Number 12-0008 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Sheppard Park II, L.P.; authorizing the issuance of revenue bonds in one or more series to finance certain facilities; authorizing and approving the form of and publication of a Notice of Intention to Sell/Notice of Sale of Bonds and a Notice of Public Hearing; and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

ADMINISTRATIVE MATTERS

Item 6. Louisiana Public Facilities Authority - Consideration of a Motion approving the Revised Annual Budget of the Louisiana Public Facilities Authority for Calendar Year 2013.

Item 7. LPFA Annual Issuer Fee - Consideration of a Resolution authorizing the imposition and collection of the Annual Administrative Issuer Fee on all Multifamily Housing Projects and the waiver of said Annual Administrative Issuer Fee on all other Authority Projects for Calendar Year 2013; and providing for other matters related thereto.

Item 8. LPFA Multifamily Housing Revenue Bond Projects - Consideration of a Resolution setting the Adjusted/Gross Income Limits for ninety-five percent (95%) of the Qualified/Eligible Tenants at \$90,000.00 for the Authority's Multifamily Housing Revenue Bond Projects pursuant to the executed Tax Regulatory Agreements, with the remaining five percent (5%) of the

Qualified/Eligible Tenants being subject to no Adjusted Gross Income limits for the calendar year 2013, in connection with each issue; and providing for other matters related thereto.

Item 9. LPFA Grant Resolution - Consideration of a Resolution authorizing the Louisiana Public Facilities Authority to provide grants to various entities; authorizing and approving the execution and delivery of any and all documents necessary in connection therewith; and providing for other matters related thereto.

Item 10. LPFA 2013 Meeting Dates - Consideration of a Motion to approve the meeting dates of the Board of Trustees of the Louisiana Public Facilities Authority for the 2013 calendar year.

Item 11. LPFA Election of Officers - Consideration of a Resolution to elect the Officers of the Louisiana Public Facilities Authority for the Calendar Year 2013; and providing for other matters related thereto.

Item 12. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, January 8, 2013).

Item 13. To transact any other business that may come before the Board.

Item 14. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary

OTHER BUSINESS

December 11, 2012

- A. Impala Warehousing (US) LLC Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$130,000,000 Louisiana Public Facilities Authority Revenue Bonds (Impala Warehousing (US) LLC Project) in one or more series; awarding the sale of the bonds and approving the Bond Placement Agreement; approving the forms of and authorizing the execution and delivery of the Indenture, the Financing Agreement, the Bonds and such other documents required in connection therewith; and authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters related thereto.