



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, DECEMBER 12, 2006
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, DECEMBER 12, 2006 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: December 7, 2006

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, DECEMBER 12, 2006
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, DECEMBER 12, 2006**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, October 31, 2006; and providing for other matters related thereto.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 3. Dow Chemical Company Project, The - Consideration of Application Number 06-0053 for a resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and The Dow Chemical Company; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

Item 4. Embers Apartments Project - Consideration of Application Number 06-0054 for a resolution authorizing the Authority to proceed with the development of a project for Foundation/Embers, L.L.C. involving the issuance of not to exceed \$7,000,000 Louisiana Public Facilities Authority Variable Rate Demand Multifamily Housing Revenue Bonds (Embers Apartments Project), Series 2007A and Series 2007B (Subordinate); authorizing and approving the execution of a Preliminary Agreement; authorizing the publication of the Notice of Sale of Bonds;

authorizing the filing of an Application with the Louisiana State Bond Commission; and otherwise providing with respect thereto.

Item 5. H & E Equipment Services , Inc. Project - Consideration of Application Number 06-0055 for a resolution authorizing the Authority to proceed with the issuance of not to exceed \$15,000,000 Louisiana Public Facilities Authority Taxable and/or Tax-exempt Revenue Bonds (H&E Equipment Services, Inc. Project) in one or more series, for the benefit of H&E Equipment Services, Inc.; authorizing the publication of the Notice of Sale of Bonds; authorizing the filing of an Application with the State Bond Commission; and otherwise providing with respect thereto.

Item 6. Municipal Facilities Revolving Loan Fund Match Fund Program - Consideration of Application Number 06-0056 for a resolution authorizing the Authority to proceed with the development of a Municipal Facilities Revolving Loan Fund Match Program involving the issuance of not exceeding Ten Million Dollars (\$10,000,000) of Louisiana Public Facilities Authority Revenue Bonds (Municipal Facilities Revolving Loan Fund Match Program), in one or more series; approving the filing of an application with the Louisiana State Bond Commission; approving the form of and authorizing the publication of the Notice of Sale of said Bonds; and providing for other matters in connection with the foregoing.

Item 7. SUSLA Facilities, Inc. Project - Consideration of Application Number 06-0057 for a Resolution authoring the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and SUSLA Facilities, Inc. authorizing the issuance of taxable and tax-exempt revenue bonds to finance certain facilities and equipment; authorizing and approving the form of and publication of the Notice of Sale; approving the legislative notification requirement; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 8. B & D Manufacturing, L.L.C. Project - Consideration of a Resolution amending a resolution adopted by the Authority on October 31, 2006 authorizing the Authority to proceed with

the issuance of not to exceed \$26,000,000 Louisiana Public Facilities Authority Taxable and/or Tax-exempt Revenue Bonds (B&D Manufacturing, L.L.C. Project) in one or more series, for the benefit of B&D Manufacturing, L.L.C. to increase the par amount to \$27,500,000; and otherwise providing with respect thereto.

Item 9. Linlake Ventures - Shadow Lake Apartments Project - Consideration of an amended and restated resolution approving the preparation of an issue of not exceeding Eight Million Dollars (\$8,000,000) of Refunding Bonds, in one or more series, of the Louisiana Public Facilities Authority, all in accordance with the provisions of chapter 14-A, Title 39 of the Louisiana Revised Statutes of 1950, as amended (R.S. 39-1444-39:1455); and providing for other matters in connection therewith.

Item 10. LPFA Student Loan Revenue Bond Program - Consideration of a Resolution authorizing the appointment of a Successor Trustee in connection with the Authority's Student Loan Program; and to otherwise provide with respect thereto.

Item 11. Loconte Partners, LLC Project - Consideration of a Resolution amending the resolution adopted June 7, 2006 authorizing the Authority to proceed with the development of a project for LoConte Partners, LLC involving the issuance of Revenue Bonds; to employ substitute bond counsel, include additional sites on the project description and to otherwise provide with respect thereto.

Item 12. C-Port, L.L.C. Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held October 31, 2006, for Application Number 06-0052 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and C-Port, L.L.C., authorizing the issuance of revenue bonds in one or more series to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing and providing for other matters in connection with the foregoing; this ratification is being

made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 13. Pointe Coupee Parish Property Company, L.L.C. Project - Consideration of a Motion to ratify the Resolution adopted by the Board of Trustees at its meeting held October 31, 2006, for Application Number 06-0051 for a Resolution authorizing the Authority to proceed with the issuance of not to exceed \$8,000,000 Louisiana Public Facilities Authority Taxable and/or Tax-exempt Revenue Bonds (Pointe Coupee Parish Property Company, L.L.C. Project) in one or more series, for the benefit of Pointe Coupee Parish Property Company, L.L.C.; authorizing the publication of the Notice of Sale of Bonds; authorizing the filing of an application with the State Bond Commission; and otherwise providing with respect thereto; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 14. 1997 Single Family Mortgage Revenue Bonds Program - Consideration of a Resolution authorizing the Louisiana Public Facilities Authority to proceed with the negotiation and sale of the Mortgage Securities securing the Authority's outstanding Taxable Single Family Mortgage Revenue Bonds Series 1997A and Tax-Exempt Single Family Mortgage Revenue Refunding Bonds Series 1997B; retaining the firm of George K. Baum & Company to act as the agent for the Authority in connection with the proposed transaction; and providing for other matters in connection-therewith.

ADMINISTRATIVE MATTERS

Item 15. CDE Creation - Consideration of a Resolution authorizing the Louisiana Public Facilities Authority to partner with the Louisiana Housing Finance Agency in connection with the creation of a corporation to serve as a community development entity and an application for New Market Tax Credits under Section 45D of the Internal Revenue Code of 1986, as amended; and providing for other matters in connection-therewith.

Item 16. LPFA Annual Issuer Fee - Consideration of a Resolution authorizing the imposition and collection of the Annual Administrative Issuer Fee on all Multifamily Housing Projects and the

waiver of said Annual Administrative Issuer Fee on all other Authority Projects for Calendar Year 2007; and providing for other matters related thereto.

Item 17. LPFA Multifamily Housing Revenue Bond Projects - Consideration of a Resolution setting the Adjusted/Gross Income Limits for ninety-five percent (95%) of the Qualified/Eligible Tenants at \$80,000.00 for the Authority's Multifamily Housing Revenue Bond Projects pursuant to the executed Tax Regulatory Agreements, with the remaining five percent (5%) of the Qualified/Eligible Tenants being subject to no Adjusted Gross Income limits for the calendar year 2007, in connection with each issue; and providing for other matters related thereto.

Item 18. LPFA Grant Resolution - Consideration of a Resolution authorizing the Louisiana Public Facilities Authority to provide grants to various entities; authorizing and approving the execution and delivery of any and all documents necessary in connection therewith; and providing for other matters related thereto.

Item 19. LPFA Election of Officers - Consideration of a Resolution to elect the Officers of the Louisiana Public Facilities Authority for the Calendar Year 2007; and providing for other matters related thereto.

Item 20. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, January 9, 2007).

Item 21. To transact any other business that may come before the Board.

Item 22. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary

OTHER BUSINESS

December 12, 2006

- A. Department of Public Safety Administrative Complex Project - To consider and take action with respect to the issuance of not exceeding \$80,000,000 Louisiana Public Facilities Authority Revenue Refunding Bonds (Department of Public Safety Project) Series 2006 the proceeds of which will be used to refund a portion of the outstanding balance of the Issuer's (a) \$55,000,000 Revenue Bonds (Department of Public Safety Administrative Complex Project) Series 1999 and (ii) \$37,800,000 Revenue Bonds (Department of Public Safety Joint Emergency Services Training Project) Series 2001; approving the forms of certain documents, awarding the Bonds to BB&T Capital Markets and providing for other matters in connection therewith.