



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
MONDAY, DECEMBER 15, 2003
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **MONDAY, DECEMBER 15, 2003 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: December 9, 2003

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
MONDAY, DECEMBER 15, 2003
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **MONDAY, DECEMBER 15, 2003**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Monday, November 10, 2003; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Whitten Foundation Projects, Series 2004 - Consideration of Application Number 03-0016 for a Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$25,000,000 Louisiana Public Facilities Authority Variable Rate Demand Multifamily Housing Revenue Refunding Bonds (Fannie Mae Mortgage-backed Securities Program – Whitten Foundation Projects), Series 2004A and Series 2004B (Subordinate); awarding the sale of the Series 2004A Refunding Bonds to Morgan Keegan & Company, Inc. and awarding the sale of the Series 2004B Refunding Bonds to Strong Municipal Funds, Inc.; approving the filing of an Application with the Louisiana State Bond Commission requesting that the Commission approve the issuance of and the sale of the Series 2004 Refunding Bonds to the purchasers thereof on behalf of the Authority; approving the forms of and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement, a Tax Regulatory Agreement and the Series 2004 Refunding Bonds in one or more series; approving the form of and authorizing the execution and delivery of the Bond Purchase Agreement; approving the forms of and authorizing the execution and delivery of certain other documents necessary in connection therewith; approving and authorizing the execution and delivery of all other

documents necessary or appropriate in connection therewith; and authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 4. Dillard University Project - Consideration of a motion to ratify the Resolution adopted by the Board of Trustees at its meeting held November 10, 2003 for Application Number 03-0015 for a Resolution making certain findings with respect to and authorizing the participation by the Louisiana Public Facilities Authority in a Lease and Sublease Agreement by and among GE Capital Public Finance, Inc., as Lessee, and Dillard University, as Sub-lessee, the principal component of the lease payments thereunder not to exceed \$12,000,000; approving the form and authorizing the execution and delivery of said Lease and Sublease Agreement and any other documents deemed necessary or appropriate in connection therewith; ratifying the November 19, 1996 resolution of the Authority authorizing the Authority to proceed with the development of its Hospital and University Financing Program; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection therewith; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

ADMINISTRATIVE MATTERS

Item 5. LPFA Student Loan Program Status Report - Update presented by the Student Loan Division of the Authority.

Item 6. LPFA Economic Development Status Report - Update presented by the Economic Development Division of the Authority.

Item 7. LPFA Public Affairs Status Report - Update presented by the Public Affairs Division of the Authority.

Item 8. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority.
(Monday, January 12, 2004).

Item 9. To transact any other business that may come before the Board.

Item 10. _____Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

James W. Parks II, Assistant Secretary

OTHER BUSINESS

December 15, 2003

- A. Air Products and Chemical Project - Consideration of a Resolution providing for the issuance of Louisiana Public Facilities Authority Revenue Bonds (Air Products and Chemicals Project) as a single issue designated Series 2003 to finance the cost of the projects located in Orleans Parish and in Westlake, Louisiana; and providing for other matters in connection with the foregoing.

- B. DHH Drinking Water Revolving Loan Fund Program - Ascension Water Company Project - Consideration of a Resolution amending a resolution adopted on November 10, 2003, with respect to the issuance of not exceeding Six Million Dollars (\$6,000,000) of Water Revenue Bonds (Ascension Water Company Project) of the Louisiana Public Facilities Authority, to provide for the issuance of said bonds as a taxable and a tax-exempt series.

- C. Equipment and Capital Facilities Pooled Loan Program - Consideration of Application Number 03-0017 for a Resolution authorizing the Louisiana Public Facilities Authority to proceed with the development of its Equipment and Capital Facilities Loan Program, involving the issuance of Louisiana Public Facilities Authority Equipment and Capital Facilities Loan Program Revenue Bonds, in one or more series, in an amount not exceeding \$100,000,000; authorizing the filing of an application with the Louisiana State Bond Commission; approving the form of and authorizing the publication of the notice of sale of said Bonds; and to otherwise provide with respect thereto.