



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
MONDAY, DECEMBER 17, 2007
10:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **MONDAY, DECEMBER 17, 2007 at 10:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: December 13, 2007

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
MONDAY, DECEMBER 17, 2007
10:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **MONDAY, DECEMBER 17, 2007**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Wednesday, October 31, 2007; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Bridge House Corporation Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance and sale of not exceeding \$7,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Bridge House Corporation Project); approving the form and authorizing the execution and delivery of a Trust Indenture, Loan Agreement, Note, Pledge and Security Agreement, and Indemnity Agreement; approving the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the sale of said Bonds; designating the purchaser for said Bonds; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 4. Coca-Cola Bottling Company United - Gulf Coast, LLC Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance and sale of not exceeding \$45,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Coca-Cola Bottling Company Project); approving the form and authorizing the execution

and delivery of a Trust Indenture and a Loan Agreement; approving the publication of a Notice of Public Hearing and Notice of Sale of Bonds; authorizing the sale of said Bonds; approving the form and directing the execution and delivery of the Bond Purchase Agreement which will set forth the terms and conditions under which said Bonds are being sold; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 5. Equipment and Capital Facilities Pooled Loan Program (Louisiana Green Fuels, LLC Project) - Consideration of a Resolution authorizing the issuance of not exceeding Seventy Million Dollars (\$70,000,000) of Louisiana Public Facilities Authority Qualified Gulf Opportunity Zone Revenue Bonds (Louisiana Green Fuels, LLC Project), in one or more series; approving the form and authorizing the execution and delivery of a Financing Agreement and a Trust Indenture; approving the form of the Bond Placement Agreement; authorizing distribution of a Placement Memorandum; ratifying the publication of a Notice of Public Hearing; authorizing the appropriate officers of the Board to execute certain of the aforementioned instruments and all other documents and certificates deemed necessary in connection therewith; ratifying application to the Secretary of Economic Development and the State Bond Commission; and providing for other matters with respect to the foregoing.

Item 6. Southern Ionics Baton Rouge II Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$10,000,000 Louisiana Public Facilities Authority Revenue Bonds (Southern Ionics Incorporated Project) in one or more series; authorizing and/or ratifying the making of an Application to the Louisiana State Bond Commission to approve and sell said bonds; approving the form of and authorizing the execution and delivery of the Official Statement; approving the forms of and authorizing the execution and delivery of the Trust Indenture, the Loan Agreement, the Note, the Reimbursement Agreement, the Bond Purchase Agreement and the Bonds; authorizing the execution and delivery of other documents required in connection therewith; approving the form of and ratifying the publication of the Notice of Sale of Bonds; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters related thereto.

Item 7. Summa Associates LLC Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not to exceed \$20,000,000 Louisiana Public Facilities Authority Revenue Bonds (Summa Associates LLC Project) in one or more series; authorizing and/or ratifying the making of an Application to the Louisiana State Bond Commission to approve and sell said bonds; approving the form of and authorizing the execution and delivery of the Official Statement; approving the forms of and authorizing the execution and delivery of the Trust Indenture, the Loan Agreement, the Note, the Reimbursement Agreement, the Bond Purchase Agreement and the Bonds; authorizing the execution and delivery of other documents required in connection therewith; approving the form of and ratifying the publication of the Notice of Sale of Bonds; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters related thereto.

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 8. Domino Sugar Refinery Project - Consideration of Application Number 07-0050 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and American Sugar Refining, Inc.; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 9. LPFA Student Loan Revenue Bond Program - Consideration of a Resolution approving the form and authorizing the execution and delivery of an Amendment to the Indenture of Trust, as supplemented and amended through the Thirteenth Supplemental Indenture of Trust in connection with the Authority's Student Loan Revenue Bonds; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 10. Prompt Succor Nursing Home Project - Consideration of a Resolution accepting the benefits of a Guaranty Agreement and authorizing the making of application to the State Bond Commission for approval of the execution of an interest rate swap agreement in connection with not exceeding \$6,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Prompt Succor Nursing Home Corporation Project); requesting approval of swap agreement by the State Bond Commission; and providing for other matters in connection with the foregoing.

Item 11. System Restoration Bonds (Louisiana Utilities Restoration Corporation/EGS-LA) Project - Consideration of a Resolution providing for the employment of bond counsel in connection with the Louisiana Public Facilities Authority System Restoration Bonds (Louisiana Utilities Restoration Corporation/EGS-LA), and providing for other matters in connection therewith.

Item 12. System Restoration Bonds (Louisiana Utilities Restoration Corporation/ELL-LA) Project - Consideration of a Resolution providing for the employment of bond counsel in connection with the Louisiana Public Facilities Authority System Restoration Bonds (Louisiana Utilities Restoration Corporation/EEL), and providing for other matters in connection therewith.

Item 13. Waldorf-Astoria Hotel Project - Consideration of a Resolution approving the maturity date on the issuance of Louisiana Public Facilities Authority Revenue Bonds (Waldorf-Astoria Hotel Project) Series 2007; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 14. LPFA Annual Issuer Fee - Consideration of a Resolution authorizing the imposition and collection of the Annual Administrative Issuer Fee on all Multifamily Housing Projects and the waiver of said Annual Administrative Issuer Fee on all other Authority Projects for Calendar Year 2008; and providing for other matters related thereto.

Item 15. LPFA Multifamily Housing Revenue Bond Projects - Consideration of a Resolution setting the Adjusted/Gross Income Limits for ninety-five percent (95%) of the Qualified/Eligible Tenants at \$80,000.00 for the Authority's Multifamily Housing Revenue Bond Projects pursuant to the executed Tax Regulatory Agreements, with the remaining five percent (5%) of the

Qualified/Eligible Tenants being subject to no Adjusted Gross Income limits for the calendar year 2008, in connection with each issue; and providing for other matters related thereto.

Item 16. LPFA Grant Resolution - Consideration of a Resolution authorizing the Louisiana Public Facilities Authority to provide grants to various entities; authorizing and approving the execution and delivery of any and all documents necessary in connection therewith; and providing for other matters related thereto.

Item 17. LPFA Election of Officers - Consideration of a Resolution to elect the Officers of the Louisiana Public Facilities Authority for the Calendar Year 2008; and providing for other matters related thereto.

Item 18. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, January 15, 2008).

Item 19. To transact any other business that may come before the Board.

Item 20. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary