

James W. Parks II  
President and CEO

Tricia A. Dubroc  
VP of Student Loans and Administration

Pam D. Hutchinson  
VP of Public Affairs

Richard B. Light, Jr.  
VP of Economic and Program Development



**LPFA**  
LOUISIANA PUBLIC FACILITIES AUTHORITY

BOARD OF TRUSTEES  
Thomas A. Antoon, Chairman  
Owen E. Brennan, Jr., Vice Chairman  
Lemon Coleman, Jr., Secretary-Treasurer  
Camille A. Cutrone  
PJ. "Pete" deGravelles  
J. Hubert Dumesnil  
Hermann Moyses, Jr.

**NOTICE OF  
A MEETING OF THE BOARD OF TRUSTEES  
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY  
MONDAY, FEBRUARY 10, 2003  
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **MONDAY, FEBRUARY 10, 2003 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: February 4, 2003

**LOUISIANA PUBLIC FACILITIES AUTHORITY**  
**MEETING OF THE BOARD OF TRUSTEES**  
**MONDAY, FEBRUARY 10, 2003**  
**11:00 A.M.**

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **MONDAY, FEBRUARY 10, 2003**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Monday, December 16, 2002; and providing for other matters related thereto.

**FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS**

Item 3. Orleans Parish School Board Energy Retrofit Project - Consideration of Application Number 03-0001 for a Resolution authorizing the issuance of not exceeding Seven Million Seven Hundred Thousand (\$7,700,000) Louisiana Public Facilities Authority (the "Issuer") Orleans Parish School Board Lease Revenue Refunding Bonds, Series 2003 in one or more series to refund the Issuer's Lease Revenue Bonds (Orleans Parish School Board Energy Retrofit Project) Series 1996 (the "Prior Bonds"); authorizing and approving the form of and publication of the Notice of Sale of Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for Authority to proceed with the financing and providing for other matters in connection with the foregoing.

Item 4. The Heart Center at Lafayette General, Inc. Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$40,000,000 Louisiana Public Facilities Authority Senior and Subordinated Hospital Revenue Bonds (The Heart Center at Lafayette General, Inc Project) consisting of Series 2003B and Series 2003C; approving the forms and authorizing the execution and delivery of the Trust Indentures and the Loan

Agreements; approving the forms of the Purchase Contract and the Bond Placement and Purchase Agreement; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 5.      Lafayette General Medical Center, Inc. Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$40,000,000 Louisiana Public Facilities Authority Hospital Revenue Bonds (Lafayette General Medical Center, Inc. Project) Series 2003A; approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement; approving the form of the Purchase Contract; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

#### **PRELIMINARY APPROVALS AND/OR NOTICES OF SALE**

Item 6.      Baton Rouge Student Housing, LLC - Consideration of Application Number 03-0002 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Baton Rouge Student Housing, LLC, authorizing the issuance of revenue bonds in one or more series to finance certain facilities and providing for other matters in connection with the foregoing.

#### **MISCELLANEOUS PROJECT/PROGRAM MATTERS**

Item 7.      Single Family Mortgage Purchase Bonds Series 1991A and Series 1991B - Consideration of a Resolution authorizing and directing Morgan Keegan & Company, Inc. to review the mortgage loans pledged to the Authority's Single Family Mortgage Purchase Bonds Series 1991A and Series 1991B (New Orleans Home Mortgage Authority) in order to determine if said mortgage loans can be sold for an amount sufficient to defease and/or discharge said Bonds; and providing for other matters in connection therewith.

Item 8.        Single Family Mortgage Purchase Bonds Series 1991C - Consideration of a Resolution authorizing and directing Morgan Keegan & Company, Inc. to review the mortgage loans pledged to the Authority's Single Family Mortgage Purchase Bonds Series 1991C (Shreveport Home Mortgage Authority) in order to determine if said mortgage loans can be sold for an amount sufficient to defease and/or discharge said Bonds; and providing for other matters in connection therewith.

**ADMINISTRATIVE MATTERS**

Item 9.        LPFA Student Loan Program Status Report - Update presented by the Student Loan Division of the Authority.

Item 10.      LPFA Economic Development Status Report - Update presented by the Economic Development Division of the Authority.

Item 11.      LPFA Public Affairs Status Report - Update presented by the Public Affairs Division of the Authority.

Item 12.      Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Monday, March 10, 2003).

Item 13.      To transact any other business that may come before the Board.

Item 14.      Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

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James W. Parks II, Assistant Secretary

## OTHER BUSINESS

February 10, 2003

- a. Knight Industries, LLC. Project - Consideration of Application Number 03-0002 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Knight Industries, LLC, authorizing the issuance of revenue bonds in one or more series to finance certain facilities and refund certain outstanding bonds of the Authority; authorizing and approving the form of and publication of the Notice of Sale of Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing and providing for other matters in connection with the foregoing.