

James W. Parks II
President and CEO

Tricia A. Dubroc
VP of Student Loans and Administration

Pam D. Hutchinson
VP of Public Affairs

Richard B. Light, Jr.
VP of Economic and Program Development



LPFA
LOUISIANA PUBLIC FACILITIES AUTHORITY

BOARD OF TRUSTEES
Thomas A. Antoon, Chairman
Owen E. Brennan, Jr., Vice Chairman
Lemon Coleman, Jr., Secretary-Treasurer
Camille A. Cutrone
P.J. "Pete" deGravelles
J. Hubert Dumesnil
Hermann Moyses, Jr.

**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
MONDAY, MARCH 10, 2003
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **MONDAY, MARCH 10, 2003, at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: March 5, 2003

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
MONDAY, MARCH 10, 2003
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **MONDAY, MARCH 10, 2003**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Monday, February 10, 2003; and providing for other matters related thereto.

FORMAL APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Equipment & Capital Facilities Pooled Loan Program - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$43,500,000 Louisiana Public Facilities Authority Equipment and Capital Facilities Pooled Loan Program Revenue Bonds, Series 2003A in one or more series; approving the form and authorizing the execution and delivery of the Trust Indenture and the Loan Agreement; accepting the benefits of Letters of Credit; approving the form of the Bond Purchase Agreement; ratifying the publication of a Notice of Public Hearing and the Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing

PRELIMINARY APPROVALS AND/OR NOTICES OF SALE

Item 4. LPFA Student Loan Revenue Bonds - Consideration of Application Number 03-0003 for a Resolution authorizing the Louisiana Public Facilities Authority to proceed with the expansion

and continuation of its Student Loan Program through the issuance of Louisiana Public Facilities Authority Student Loan Revenue Bonds, Series 2003A, in an aggregate principal amount not to exceed Sixty-Six Million Nine Hundred Fifty Thousand Dollars (\$66,950,000); authorizing the publication of the Notice of Sale of Bonds; and otherwise providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 5. Knight Industries, LLC Project - Consideration of a motion to ratify the Resolution adopted by the Board of Trustees at its meeting held February 10, 2003, for Application Number 03-0002 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Knight Industries, LLC, authorizing the issuance of revenue bonds in one or more series to finance certain facilities and refund certain outstanding bonds of the Authority; authorizing and approving the form of and publication of the Notice of Sale of Bonds; applying to the State Bond Commission for approval of the Notice of Sale and for authority to proceed with the financing and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

ADMINISTRATIVE MATTERS

Item 6. LPFA Annual Issuer Fee - Consideration of a Resolution authorizing the imposition and collection of the Annual Administrative Issuer Fee on all Multifamily Housing Projects and the waiver of said Annual Administrative Issuer Fee on all other Authority Projects for Calendar Year 2003; and providing for other matters related thereto.

Item 7. LPFA Multifamily Housing Revenue Bond Projects - Consideration of a Resolution setting the Adjusted/Gross Income Limits for ninety-five percent (95%) of the Qualified/Eligible Tenants at \$75,000.00 for the Authority's Multifamily Housing Revenue Bond Projects pursuant to the executed Tax Regulatory Agreements, with the remaining five percent (5%) of the

Qualified/Eligible Tenants being subject to no Adjusted Gross Income limits for the calendar year 2003, in connection with each issue; and providing for other matters related thereto.

Item 8. LPFA Student Loan Program Status Report - Update presented by the Student Loan Division of the Authority.

Item 9. LPFA Economic Development Status Report - Update presented by the Economic Development Division of the Authority.

Item 10. LPFA Public Affairs Status Report - Update presented by the Public Affairs Division of the Authority.

Item 11. Approval of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Monday, April 7, 2003).

Item 12. To transact any other business that may come before the Board

Item 13. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

James W. Parks II, Assistant Secretary