



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, AUGUST 6, 2019
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, AUGUST 6, 2019 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: JULY 30, 2019

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, AUGUST 6, 2019
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, AUGUST 6, 2019**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, July 9, 2019; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Provident Group - Flagship Properties L.L.C. - Louisiana State University Greenhouse District (Phase III) Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance and sale of not exceeding \$101,000,000 aggregate principal amount of Louisiana Public Facilities Authority Lease Revenue Bonds (Provident Group-Flagship Properties L.L.C.-Louisiana State University Greenhouse District (Phase III) Project) Series 2019A and Louisiana Public Facilities Authority Taxable Lease Revenue Bonds (Provident Group-Flagship Properties L.L.C.-Louisiana State University Greenhouse District (Phase III) Project) Series 2019B, in one or more series; approving the form of and authorizing the execution and delivery of a Trust Indenture, Loan Agreement and Bond Purchase Agreement; ratifying the publication of a Notice of Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 4. **Lafayette General Medical Center Project** - Consideration of Resolution approving, in connection with the Louisiana Public Facilities Authority Hospital Revenue Bonds (Lafayette General Medical Center Project) Series 2012B, the execution and delivery of a First Supplemental Trust Indenture, First Supplemental Loan Agreement, and ratifying the execution of Allonge No. 1 to Series 2012B Bonds and related documents, certificates and instruments in connection with the establishment of a new Special Bank Rate Period and Special Variable Bank Rate and the assignment of the obligations under the related Loan Agreement by the borrower thereunder to a related entity; and providing for other matters in connection with the foregoing.

Item 5. **Provident Group - HSC Properties LSU Health Foundation, New Orleans Project** - Consideration of a Motion to ratify and approve the Resolution adopted by the Board of Trustees at its meetings held on July 9, 2019, for Application Number 19-0004 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Provident Resources Group Inc.; authorizing the issuance of tax-exempt and/or taxable revenue bonds to finance the costs of acquiring, constructing, furnishing, installing and equipping of certain student housing facilities and related infrastructure; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing; this ratification is being made to comply with the rules and regulations of the Authority.

Item 6. **Tulane University of Louisiana Project, Series 2009 and 2010** - Consideration of a Resolution authorizing the amendment of documents in connection with the Louisiana Public Facilities Authority Revenue Bonds (Tulane University of Louisiana Project) Series 2009 and Revenue Bonds (Tulane University of Louisiana Project) Series 2010 authorizing the execution of documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 7. LPFA 2018 Annual Audit - Consideration of a Resolution authorizing and approving the acceptance of the 2018 Annual Audit for the Louisiana Public Facilities Authority prepared by the Louisiana Legislative Auditor; and providing for other matters with respect thereto.

Item 8. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, September 10, 2019).

Item 9. To transact any other business that may come before the Board.

Item 10. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary