



PLEASE NOTE THAT THE MEETING WILL BE IN NEW ORLEANS, LA

**NOTICE OF
A SPECIAL MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
FRIDAY, AUGUST 16, 2019
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **FRIDAY, AUGUST 16, 2018 at 11:00 A.M.**, on the 26th Floor, Suite 2600, Conference Room A, at the offices of Foley & Judell, L.L.P., One Canal Place, 365 Canal Street, New Orleans, Louisiana 70130, Phone: (504) 568-1249.

DATE: AUGUST 12, 2019

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
FRIDAY, AUGUST 16, 2019
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **FRIDAY, AUGUST 16, 2019**, is as follows:

Item 1. Call to Order

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 2. Franciscan Missionaries of Our Lady Health System Project - Consideration of Application Number 19-0005 for a Resolution making certain findings with respect to and authorizing the issuance in one or more series, on a taxable or tax-exempt basis, of not exceeding \$350,000,000 aggregate principal amount of Louisiana Public Facilities Authority Hospital Revenue and Refunding Bonds (Franciscan Missionaries of Our Lady Health System Project), in one or more series; approving the form and authorizing the execution and delivery of one or more Trust Indentures, Loan Agreements and Bond Purchase Agreements; accepting the benefits of the Assignment of Receipts and Security Agreement; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 3. Bluebonnet Hotel Ventures LLC Project - Consideration of a Resolution authorizing the execution of amendatory documents in connection with the Louisiana Public Facilities Authority's \$32,500,000 original aggregate principal amount of Revenue Bonds (Bluebonnet Hotel Ventures LLC Project) Series 2008; authorizing the Officers and Trustees of the Authority to do all

things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

Item 4. Willis-Knighton Medical Center Projects - Consideration of a Resolution authorizing the execution of amendatory documents in connection with the Authority's (i) \$60,000,000 original aggregate principal amount of Hospital Revenue and Refunding Bonds (Willis-Knighton Medical Center Project) Series 1993, (ii) \$75,000,000 original aggregate principal amount of Hospital Revenue Bonds (Willis-Knighton Medical Center Project) Series 1995, and (iii) \$125,000,000 original aggregate principal amount of Hospital Revenue Bonds (Willis-Knighton Medical Center Project) Series 1997; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 5. To transact any other business that may come before the Board.

Item 6. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary

OTHER BUSINESS

August 16, 2019

- A. Provident Group - HSC Properties Inc. - LSU Health Foundation Project - Consideration of a Resolution amending the Resolution adopted July 9, 2019, authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Provident Resources Group Inc., authorizing the issuance of tax-exempt and/or taxable revenue bonds to finance the costs of acquiring, designing, developing, constructing, furnishing, installing and equipping of certain student housing facilities and related infrastructure; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing.