

**LOUISIANA PUBLIC FACILITIES AUTHORITY
TAXABLE STUDENT LOAN BACKED BONDS
SERIES 2011A**

CUSIP Numbers:

Series A 1 bonds: 546398 K31

Series A 2 bonds: 546398 K49

Series A 3 bonds: 546398 K56

Common Codes:

Series A 1 bonds: 061162542

Series A 2 bonds: 061162585

Series A 3 bonds: 061162615

International Securities Identification Numbers (“ISIN”):

Series A 1 bonds: US546398K310

Series A 2 bonds: US546398K492

Series A 3 bonds: US546398K567

NOTICE OF CHANGE IN FISCAL YEAR

The above referenced bonds (the “Series 2011A Bonds”) were issued by the Louisiana Public Facilities Authority (the “Authority”) on April 20, 2011 pursuant to an Indenture of Trust dated as of April 1, 2011 (the “Indenture”). All capitalized terms used herein shall have the meanings set forth in the Indenture.

The Authority hereby provides notice that it has decided to change the Fiscal Year for the Program to the calendar year. Since the 2011A Bonds were issued on April 20, 2011, the first Fiscal Year for the Program originally would have ended on February 29, 2012. ***With this change in the Fiscal Year to the calendar year, the first Fiscal Year for the Program will now end on December 31, 2011.*** The first set of audited financial statements for the Program will be prepared after this date and will be included with the Authority’s 2012 Annual Continuing Disclosure Report which will now be due on or before June 28, 2012.

If you have any questions about this change in Fiscal Year, please contact:

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