



**NOTICE OF  
A MEETING OF THE BOARD OF TRUSTEES  
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY  
TUESDAY, NOVEMBER 12, 2019  
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, NOVEMBER 12, 2019 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: November 5, 2019

**LOUISIANA PUBLIC FACILITIES AUTHORITY**  
**MEETING OF THE BOARD OF TRUSTEES**  
**TUESDAY, NOVEMBER 12, 2019**  
**11:00 A.M.**

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, NOVEMBER 12, 2019**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, October 8, 2019; and providing for other matters related thereto.

**APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS**

Item 3. Lake Charles College Prep Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$27,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Lake Charles College Prep Project) in one or more series, on a taxable or tax-exempt basis; approving the form and authorizing the execution and delivery of an Indenture, a Loan Agreement, and a Bond Purchase Agreement for the Bonds; approving the distribution of a Preliminary Limited Offering Memorandum and a final Limited Offering Memorandum for said Bonds; approving the sale of the Bonds; ratifying the publication of a Notice of Sale of Bonds and a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

Item 4. Tulane University of Louisiana Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$530,000,000 of Louisiana Public Facilities Authority Revenue and Refunding Bonds (Tulane University of

Louisiana Project); awarding said Bonds to the purchaser thereof and approving execution of a Bond Purchase Agreement; approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement; ratifying the publication of the Notice of Sale of Bonds and the Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

#### **MISCELLANEOUS PROJECT/PROGRAM MATTERS**

Item 5.        Tiger Athletic Foundation Project - Consideration of a Resolution authorizing the execution and delivery of a Second Amendment to Trust Indenture relating to the Authority's \$70,000,000 Revenue Bonds (Tiger Athletic Foundation Project) Series 2012; and otherwise providing with respect thereto.

#### **ADMINISTRATIVE MATTERS**

Item 6.        Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, December 10, 2019).

Item 7.        To transact any other business that may come before the Board.

Item 8.        Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

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James W. Parks II, Assistant Secretary

## **OTHER BUSINESS**

November 12, 2019

- A. Louisiana Department of Natural Resources Flex-Fund Revolving Loan Program - Consideration of a Resolution authorizing a loan through the DNR Flex-Fund Revolving Loan Program to Louisiana Tech University (the “Borrower”) in an amount not exceeding \$1,730,615; authorizing the execution of a Loan and Security Agreement between Louisiana Public Facilities Authority and the Borrower and a Disbursement Agreement in connection therewith, by the Chairman, Vice Chairman and Secretary or Assistant Secretary of the Louisiana Public Facilities Authority, and authorizing the execution of related documents, instruments and certificates in connection with said loan; and providing for other matters in connection with the foregoing.