



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, OCTOBER 6, 2020
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, OCTOBER 6, 2020 at 11:00 A.M.**, **via a Zoom Video Conference.**

LINK TO MEETING:

<https://us02web.zoom.us/j/86181870042?pwd=a1EwYlJ3Y0haV0RFd05pb2V5TEtRdz09>

Instructions for joining the meeting and for public comment are attached.

DATE: October 1, 2020

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, OCTOBER 6, 2020
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, OCTOBER 6, 2020**, is as follows:

Item 1. Call to Order

Item 2. Certification of Inability to Operate Due to Lack of Quorum

Item 3. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, August 11, 2020; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 4. Life Care for Wounded Warriors Project - Consideration of Application Number 20-0007 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Life Care for Wounded Warriors (or such other Borrowers as defined herein); authorizing the issuance of revenue bonds in one or more series, on a taxable and/or tax-exempt basis; and authorizing and approving the form of and publication of the Notice of Sale of Bonds and the publication of a Notice of Public Hearing; and providing for other matters in connection with the foregoing.

Item 5. Lincoln Preparatory School Project - Consideration of Application Number 20-0008 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Grambling High Foundation, Inc.; authorizing the issuance of revenue bonds in one or more series, on a taxable or

tax-exempt basis, to finance certain charter school facilities; approving the form of and authorizing the execution and delivery of one or more trust indentures, loan agreements, contracts of purchase or bond purchase agreements, as needed to accomplish the foregoing; authorizing the distribution of preliminary and final offering documents to prospective purchasers of the bonds; authorizing and approving the form of and publication of the Notice of Sale of Bonds and the publication of a Notice of Public Hearing; and providing for other matters in connection with the foregoing.

Item 6. Ochsner Clinic Foundation Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$425,000,000 Louisiana Public Facilities Authority Revenue Bonds (Ochsner Clinic Foundation Project); awarding said Bonds to the purchaser thereof and approving execution of a Bond Purchase Contract for each series; approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement for each series; ratifying the publication of the Notice of Sale of Bonds and the Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 7. Poydras Home Project - Consideration of Application Number 20-0009 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Poydras Home Corporation; authorizing the issuance of revenue bonds in one or more series, on a taxable or tax-exempt basis, to finance certain independent and assisted living units and nursing home facilities; approving the form of and authorizing the execution and delivery of one or more trust indentures, loan agreements, contracts of purchase or bond purchase agreements, as needed to accomplish the foregoing; authorizing the distribution of preliminary and final offering documents to prospective purchasers of the bonds; authorizing and approving the form of and publication of the Notice of Sale of Bonds and the publication of a Notice of Public Hearing; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 8. Ochsner Clinic Foundation Project - Consideration of a Motion to ratify and approve the Resolution adopted by the Board of Trustees at its meeting held on August 11, 2020, for Application Number 20-0006 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Ochsner Clinic Foundation; authorizing the issuance in one or more series, on a taxable or tax-exempt basis, of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

ADMINISTRATIVE MATTERS

Item 9. LPFA 2019 Annual Audit - Consideration of a Resolution authorizing and approving the acceptance of the 2019 Annual Audit for the Louisiana Public Facilities Authority prepared by the Louisiana Legislative Auditor; and providing for other matters with respect thereto.

Item 10. Louisiana Public Facilities Authority - Consideration of a Resolution approving the Annual Budget of the Louisiana Public Facilities Authority for Calendar Year 2021 and the submitting of the Annual Budget of the Louisiana Public Facilities Authority to the Joint Legislative Committee on the Budget; and providing for other matters with respect thereto.

Item 11. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, November 10, 2020).

Item 12. To transact any other business that may come before the Board.

Item 13. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY
/s/ James W. Parks II

James W. Parks II, Assistant Secretary

Louisiana Public Facilities Authority

ACT 302 CERTIFICATION

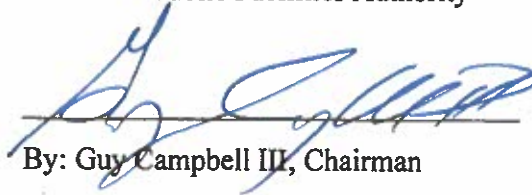
WHEREAS, pursuant to Act 302 of the 2020 Louisiana Regular legislative Session (the "Act") and La. R.S. 42:17.1 a public body may conduct, and its members may attend a meeting via "electronic means" as provided in the Act; and

WHEREAS, pursuant to proclamations number JBE 110 and 111 JBE 2020, the Governor of the State of Louisiana has renewed the declared a state of emergency for the State of Louisiana (the "State") for the COVID-19 emergency, and a public in-person meeting of the Louisiana Public Facilities Authority on October 6, 2020 would be detrimental to the health, safety, or welfare of the public; and

WHEREAS, the presiding officer of the Authority desires to make the required certification pursuant to La. R.S. 42:17.1(A)(2) so as to permit a meeting of the Authority via electronic means.

NOW, THEREFORE, the undersigned chairman of the Authority, as the presiding officer of the Authority, does hereby certify that pursuant to La. R.S. 42:17.1(A)(2) that a delay in the October 6, 2020 meeting of the Authority will result in severe economic hardship, and the statutory requirements pursuant to the Act for a meeting of the Authority to be conducted via electronic means have been satisfied.

Louisiana Public Facilities Authority



By: Guy Campbell III, Chairman

The LPFA Board of Trustees is Inviting you to a Scheduled Zoom Meeting

Topic: LPFA Board of Trustees' Zoom Meeting

Time: October 6, 2020 11:00 AM Central Time (US and Canada)

Join Zoom Meeting

<https://us02web.zoom.us/j/86181870042?pwd=a1EwYlJ3Y0haV0RFd05pb2V5TEtRdz09>

Meeting ID: 861 8187 0042

Passcode: 110115

One tap mobile

+13017158592,,86181870042#,,,,,0#,,110115# US (Germantown)

+13126266799,,86181870042#,,,,,0#,,110115# US (Chicago)

Dial by your location

+1 301 715 8592 US (Germantown)

+1 312 626 6799 US (Chicago)

+1 646 558 8656 US (New York)

+1 253 215 8782 US (Tacoma)

+1 346 248 7799 US (Houston)

+1 669 900 9128 US (San Jose)

Meeting ID: 861 8187 0042

Passcode: 110115

Find your local number: <https://us02web.zoom.us/u/kbuy3FUHIm>

Public Comment

Below are the processes to provide public comment for the Louisiana Public Facilities Authority meeting. Any public comments received will be read during the meeting.

1. Prior to Meeting:

Emails will be received up to 5:00 p.m. on Monday, October 5th. All emails must be submitted to bradford@lpfa.com and must include the Agenda Item number, your name and a brief statement. If you wish to speak during the meeting, please indicate in your email. You will be addressed during the meeting.

2. During the Meeting:

Within the Zoom meeting, simply click "Chat". You will be acknowledged. To provide comments, you must include the Agenda Item number, your name and a brief statement. Please note that all comments submitted are recorded and visible to all participants.

Please contact (225) 923-0020 Extension 118, for any questions regarding these public comment instructions.