

EVENT NOTICE

Issuer/Obligated Person: Louisiana Public Facilities Authority

Issues to which this Report Relates: Taxable Student Loan Backed Bonds, Series 2011A-3

CUSIP Number for Issue to which this Notice relates: 546398K56

Event Reported: Consideration of the feasibility and benefits of amending the Indenture in connection with the foregoing Taxable Student Loan Backed Bonds.

The Louisiana Public Facilities Authority (the "Authority") has authorized exploration of the feasibility and benefits of amending the Indenture of Trust dated as of April 1, 2011, between the Authority and Wells Fargo Bank, N.A., as successor trustee (the "Indenture"), to add a conditional mandatory tender provision in order to permit the sale of its Taxable Student Loan Backed Bonds, Series 2011A-3 (the "Bonds") to an institutional investor. The Authority may launch a formal solicitation to obtain the consents necessary to approve the required amendment to the Indenture. Any formal solicitation will only be made in accordance with the terms and conditions of a Consent Solicitation Statement which will be forwarded to all of the owners of the Bonds. If the Authority obtains the required consents to the amendment of the Indenture, the Authority may, but will not be obligated to, cause such conditional mandatory tender of the Bonds.

Disclaimers

There can be no assurance that the Authority will proceed to obtain consents or, even if such consents are obtained, that the Authority will exercise its right to cause a conditional mandatory tender of the Bonds.

The information contained in this Event Notice has been submitted by the Authority to report certain future plans with respect to the Bonds. Nothing contained in this Event Notice is, or should be construed as, a representation by the Authority that the information included herein constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the Bonds or any other securities of the Authority.

Date Submitted: December 10, 2021