



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, APRIL 12, 2022
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, APRIL 12, 2022 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: April 6, 2022

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, APRIL 12, 2022
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, APRIL 12, 2022**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, March 8, 2022; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Jefferson RISE Charter School Project - Consideration of Application Number 22-0002 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement with Friends of Jefferson Rise (or such other Borrower as defined herein); authorizing the issuance of revenue bonds in one or more series, on a taxable or tax-exempt basis, to finance the acquisition and equipping of certain existing charter school facilities; authorizing the form of and publication of the Notice of Sale of Bonds and Notice of Public Hearing; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 4. Louisiana Public Facilities Authority Series 2011A Taxable Student Loan Backed Bonds - Consideration of a Resolution authorizing the execution of an Amended and Restated Indenture of Trust and a Continuing Covenant Agreement in connection with the \$110,000,000 (original principal amount) Louisiana Public Facilities Authority Taxable Student Loan Backed

Bonds, Series 2011A-3; approving and authorizing the execution and delivery of any and all documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 5. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, May 10, 2022).

Item 6. To transact any other business that may come before the Board.

Item 7. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary

OTHER BUSINESS

April 12, 2022

- A. Drinking Water Revolving Loan Fund Match Program - Consideration of a Resolution authorizing certain amendments with respect to the Authority's Drinking Water Revolving Loan Fund Match Program; authorizing the increase of an additional \$25,000,000 in the maximum amount of such bonds from a maximum of \$58,300,000 to a maximum of \$83,300,000; authorizing an extension of the final maturity date of such bonds from November 1, 2028 to November 1, 2031, authorizing a change in the index used to calculate interest on such bonds from LIBOR to SOFR; approving the filing of an application with the Louisiana State Bond Commission; and providing for other matters in connection with the foregoing.