

**ACT OF TERMINATION OF
CONTINUING DISCLOSURE UNDERTAKING
OF LOUISIANA PUBLIC FACILITIES AUTHORITY
FOR THE PURPOSE OF PROVIDING
CONTINUING DISCLOSURE INFORMATION
UNDER SECTION (B)(5) OF SEC RULE 15c2-12, AS AMENDED**

WHEREAS, the Louisiana Public Facilities Authority (the "Authority") executed a Continuing Disclosure Undertaking on April 20, 2011, (the "Continuing Disclosure Undertaking") as required by Rule 15c2-12 adopted by the Securities and Exchange Commission (the "Rule"), which provided for, among other things, certain disclosures to be made by the Authority from time to time with respect to its \$509,000,000 original principal amount of its Taxable Student Loan Backed Bonds, Series 2011A-1, Taxable Student Loan Backed Bonds, Series 2011A-2, and Taxable Student Loan Backed Bonds, Series 2011A-3 (the "Series 2011A-3 Bonds"); and

WHEREAS, only \$102,730,826.98 of the Series 2011A-3 Bonds are outstanding; and

WHEREAS, on April 22, 2022, the Series 2011A-3 Bonds were subject to mandatory tender and the Series 2011A-3 Bonds were purchased by a single bondholder; and

WHEREAS, neither the Bond Purchase and Continuing Covenant Agreement dated as of April 1, 2022 between the Authority and the sole bondholder nor the Amended and Restated Indenture of Trust by and among the Authority, Wells Fargo Bank, N.A. as Trustee and Wells Fargo Bank, N.A. as Eligible Lender Trustee, requires disclosure to be posted on the Electronic Municipal Market Access facility ("EMMA") for municipal securities disclosure of the Municipal Securities Rulemaking Board; and

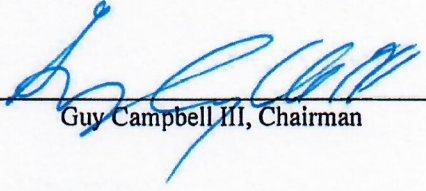
WHEREAS, there is no CUSIP assigned to the Series 2011A-3 Bonds and there are no bonds issued on a parity with the Series 2011A-3 Bonds that require continuing disclosure.

NOW THEREFORE, the Authority has determined to terminate the Continuing Disclosure Undertaking effective as of April 22, 2022.


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[Signature Page to Act of Termination]

LOUISIANA PUBLIC FACILITIES AUTHORITY

By: 
Guy Campbell III, Chairman

ATTEST:

By: 
James W. Parks II, Assistant Secretary

(SEAL)