



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, JUNE 7, 2022
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, JUNE 7, 2022 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: JUNE 2, 2022

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, JUNE 7, 2022
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, JUNE 7, 2022**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Tuesday, May 10, 2022; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Chevron Corporation Project - Consideration of Application Number 22-0006 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Chevron Corporation; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of a Notice of Intention to Sell Bonds; and providing for other matters in connection with the foregoing.

Item 4. Jefferson RISE Charter School Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$18,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Jefferson Rise Charter School Project) in one or more series, on a taxable or tax-exempt basis; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement, and a Bond Purchase Agreement for the Bonds; approving the distribution of a Preliminary Limited Offering Memorandum and a final Limited Offering Memorandum for said Bonds; approving the sale of the Bonds; ratifying the publication of a Notice of Sale of Bonds and a Notice of Public Hearing;

authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 5. Bluebonnet Hotel Ventures LLC Project - Consideration of a Resolution authorizing the execution of amendatory documents in connection with the Louisiana Public Facilities Authority's \$32,500,000 original aggregate principal amount of Revenue Bonds (Bluebonnet Hotel Ventures LLC Project) Series 2008; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate the purposes and intent of this Resolution; and providing for other matters in connection with the foregoing.

Item 6. Franciscan Missionaries of Our Lady Health System, Inc, Project - Consideration of a Resolution authorizing the amendment of certain terms of the Louisiana Public Facilities Authority Hospital Refunding Revenue Bonds (Franciscan Missionaries of Our Lady Health System Project) Series 2012A; authorizing the execution of any and all documents related to the amendment of such terms; and providing for other matters in connection therewith.

ADMINISTRATIVE MATTERS

Item 7. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, July 12, 2022).

Item 8. To transact any other business that may come before the Board.

Item 9. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary