



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, DECEMBER 20, 2022
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, DECEMBER 20, 2022 at 11:00 A.M.**, on the 6th Floor, Suite 650, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: DECEMBER 13, 2022

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, DECEMBER 20, 2022
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, DECEMBER 20, 2022**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Monday, November 7, 2022; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Louisiana Children's Medical Center Project - Consideration of a Resolution authorizing the issuance and sale of not exceeding \$200,000,000 aggregate principal amount of Louisiana Public Facilities Authority Taxable Hospital Revenue Bonds (Louisiana Children's Medical Center Project) in one or more series; approving the form and authorizing the execution and delivery of a Trust Indenture, Loan Agreement and a purchase agreement for the Bonds; ratifying the publication of a Notice of Sale; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 4. Loyola University Project - Consideration of Application Number 22-0014 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a Preliminary Agreement between the Louisiana Public Facilities Authority and Loyola University New Orleans.; authorizing the issuance of revenue refunding bonds in one or more series, on a taxable or tax-exempt basis, to finance or refinance certain capital improvements; approving the

form of and authorizing the execution and delivery of one or more Trust Indentures, Loan Agreements, Contracts of Purchase or Bond Purchase Agreements, as needed to accomplish the foregoing; authorizing the distribution of Preliminary and Final Offering documents to prospective purchasers of the bonds; authorizing and approving the form of and publication of the Notice of Sale of Bonds and the publication of a Notice of Public Hearing; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 5. Chevron Corporation Project - Consideration of a Resolution supplementing and amending a resolution adopted by the Louisiana Public Facilities Authority on June 7, 2022 entitled: "A resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Chevron Corporation; authorizing the issuance of revenue bonds to finance certain facilities; authorizing and approving the form of and publication of a Notice of Intention to Sell Bonds; and providing for other matters in connection with the foregoing." in order to provide an amendment to the Borrower entity and the addition of a guaranty, providing for other matters in connection with the foregoing.

Item 6. Louisiana Children's Medical Center Project - Consideration of a Motion to ratify and approve the Resolution adopted by the Board of Trustees at its meeting held on Monday, November 7, 2022, for Application Number 22-0013 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement between the Louisiana Public Facilities Authority and Louisiana Children's Medical Center; authorizing the issuance of revenue bonds to finance the acquisition of certain equity interests; authorizing and approving the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection with the foregoing; this ratification is being made to provide for legislative notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

Item 7. Louisiana Department of Natural Resources Flex-Fund Revolving Loan Program - Consideration of a Resolution authorizing a loan through the DNR Flex-Fund Revolving Loan Program to the Parish of Jefferson, State of Louisiana (the “Borrower”) in an amount not exceeding \$1,400,000 and the acceptance of a bond issued by the Borrower in connection therewith; authorizing the execution of a Loan Agreement between Louisiana Public Facilities Authority and the Borrower by the Chairman, Vice Chairman and Secretary or Assistant Secretary of the Louisiana Public Facilities Authority, and authorizing the execution of related documents, instruments and certificates in connection with said loan; and providing for other matters in connection with the foregoing.

Item 8. Tulane University of Louisiana Project - Consideration of a Resolution supplementing and amending a resolution adopted by the Louisiana Public Facilities Authority on November 12, 2019, entitled: "A resolution making certain findings with respect to and authorizing the issuance of not exceeding \$530,000,000 of Louisiana Public Facilities Authority Revenue and Refunding Bonds (Tulane University of Louisiana Project); awarding said Bonds to the purchaser thereof and approving execution of a Bond Purchase Agreement; approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement; ratifying the publication of the Notice of Sale of Bonds and the Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing." in order to provide for the refunding of additional series of bonds; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 9. LPFA Annual Issuer Fee - Consideration of a Resolution authorizing the imposition and collection of the Annual Administrative Issuer Fee on all Multifamily Housing Projects and the waiver of said Annual Administrative Issuer Fee on all other Authority Projects for Calendar Year 2023; and providing for other matters related thereto.

Item 10. LPFA Multifamily Housing Revenue Bond Projects - Consideration of a Resolution setting the Adjusted/Gross Income Limits for ninety-five percent (95%) of the Qualified/Eligible Tenants at \$95,000.00 for the Authority's Multifamily Housing Revenue Bond Projects pursuant to the executed Tax Regulatory Agreements, with the remaining five percent (5%) of the Qualified/Eligible Tenants being subject to no Adjusted Gross Income limits for the calendar year 2023, in connection with each issue; and providing for other matters related thereto.

Item 11. LPFA 2023 Meeting Dates - Consideration of a Motion to approve the meeting dates of the Board of Trustees of the Louisiana Public Facilities Authority for the Calendar Year 2023.

Item 12. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, January 10, 2023).

Item 13. To transact any other business that may come before the Board.

Item 14. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ James W. Parks II

James W. Parks II, Assistant Secretary