



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
TUESDAY, APRIL 11, 2023
11:00 A.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **TUESDAY, APRIL 11, 2023 at 11:00 A.M.**, on the 6th Floor, Suite 650, in the Michael C. Darnell Boardroom of the Authority, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: APRIL 5, 2023

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
TUESDAY, APRIL 11, 2023
11:00 A.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **TUESDAY, APRIL 11, 2023**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Wednesday, March 8, 2023; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 3. Louisiana Children's Medical Center Project - Consideration of Application Number 23-0001 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a Preliminary Agreement between the Louisiana Public Facilities Authority and Louisiana Children's Medical Center, authorizing the issuance of revenue bonds to refinance a taxable loan and finance capital expenditures throughout the Louisiana Children's Medical Center system; authorizing and approving the form of and publication of the Notice of Sale of Bonds and the publication of a Notice of Public Hearing; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 4. Louisiana Children's Medical Center Project, Series 2015A-3 - Consideration of a Resolution authorizing the remarketing and conversion of the Louisiana Public Facilities Authority Taxable Hospital Revenue Bonds (Louisiana Children's Medical Center Project) Series 2015A-3 and authorizing the execution of documents in connection therewith; authorizing the Officers and

Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 5. Louisiana Children's Medical Center Project, Series 2022A - Consideration of a Resolution authorizing the conversion of the interest rate and setting of amortization on the Authority's Hospital Revenue Bonds (Louisiana Children's Medical Center Project) Series 2022A Bonds; authorizing the execution of amendatory documents in connection therewith; ratifying the publication of a Notice of a Public Hearing; and providing for other matters in connection with the foregoing.

Item 6. Tulane University of Louisiana Project - Consideration of a Resolution the amendment of certain terms of the Louisiana Public Facilities Authority Refunding Revenue Bonds (Tulane University of Louisiana Project) Series 2007A-2; authorizing the execution of any and all documents related to the amendment of such terms; and providing for other matters in connection therewith.

ADMINISTRATIVE MATTERS

Item 7. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Tuesday, May 9, 2023).

Item 8. To transact any other business that may come before the Board.

Item 9. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ Patricia A. Dubroc

Patricia A. Dubroc, Assistant Secretary