



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
WEDNESDAY, SEPTEMBER 13, 2023
1:30 P.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **WEDNESDAY, SEPTEMBER 13, 2023 at 1:30 P.M.**, on the 6th Floor, Suite 650, in the Michael C. Darnell Boardroom of the Authority, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

DATE: SEPTEMBER 7, 2023

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
WEDNESDAY, SEPTEMBER 13, 2023
1:30 P.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **WEDNESDAY, SEPTEMBER 13, 2023**, is as follows:

Item 1. Call to Order

Item 2. Approval of the Minutes from the Board of Trustees Meeting held on Wednesday, August 9, 2023; and providing for other matters related thereto.

Item 3. Approval of the Minutes from the Board of Trustees Special Meeting held on Tuesday, August 22, 2023; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 4. Athlos Academy of Jefferson Parish Charter School Project - Consideration of Application Number 23-0004 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a preliminary agreement with Athlos Academy of Jefferson; authorizing the issuance of revenue bonds in one or more series, on a taxable or tax-exempt basis, to finance the acquisition, renovation and equipping of certain existing charter school facilities; authorizing the form of and publication of the Notice of Sale of Bonds and Notice of Public Hearing; and providing for other matters in connection with the foregoing.

Item 5. Department of Public Safety Crime Lab Project - Consideration of Application Number 23-0005 for a Resolution authorizing the issuance of revenue bonds in one or more series, on a taxable or tax-exempt basis, to finance a crime lab within the Louisiana Department of Public

Safety Administrative Complex; authorizing the form of and publication of the Notice of Sale of Bonds; and providing for other matters in connection therewith.

Item 6. ElementUS Minerals, LLC Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$850,000,000 of Louisiana Public Facilities Authority Solid Waste Disposal Facility Revenue Bonds (ElementUS Minerals, LLC Project); awarding said Bonds to the purchaser thereof and approving execution of a Bond Purchase Agreement; approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement; ratifying the publication of a Notice of Public Hearing and a Notice of Intention to Sell Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 7. JS Clark Leadership Academy Charter School Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$29,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (JS Clark Leadership Academy Charter School Project) in one or more series, on a taxable or tax-exempt basis; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Bond Purchase Agreement for the Bonds; approving the distribution of a Preliminary Limited Offering Memorandum and a final Limited Offering Memorandum for said Bonds; approving the sale of the Bonds; ratifying the publication of a Notice of Sale of Bonds and a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 8. Waste Pro USA, Inc. Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$80,000,000 of Louisiana Public Facilities Authority Solid Waste Disposal Revenue Bonds (Waste Pro USA, Inc. Project); awarding said Bonds to the purchaser thereof and approving execution of a Bond Purchase Agreement; approving the form and authorizing the execution and delivery of a Trust Indenture and a Loan Agreement; ratifying the publication of a Notice of Public Hearing and a Notice of Intention to Sell

Bonds; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 9. Louisiana Department of Natural Resources Flex-Fund Revolving Loan Program - Consideration of a Resolution authorizing a loan, in one or more series, through the DNR Flex-Fund Revolving Loan Program to the Parish of Plaquemines, State of Louisiana (the “Borrower”) in an amount not exceeding \$12,000,000 and the acceptance of a bond or bonds, in one or more series, issued by the Borrower in connection therewith; authorizing the execution of a Loan Agreement between Louisiana Public Facilities Authority and the Borrower by the Chairman, Vice Chairman and Secretary or Assistant Secretary of the Louisiana Public Facilities Authority, and authorizing the execution of related documents, instruments and certificates in connection with said loan; and providing for other matters in connection with the foregoing.

ADMINISTRATIVE MATTERS

Item 10. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Wednesday, October 11, 2023).

Item 11. To transact any other business that may come before the Board.

Item 12. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ Tricia A. Dubroc

Patricia A. Dubroc, Assistant Secretary