



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
WEDNESDAY, DECEMBER 6, 2023
1:30 P.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **WEDNESDAY, DECEMBER 6, 2023 at 1:30 P.M.**, on the 6th Floor, Suite 650, in the Michael C. Darnell Boardroom of the Authority, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

NOTICE:

If you have a disability and require a reasonable accommodation to fully participate in this meeting, please contact Tricia A. Dubroc before Wednesday, December 6, 2023, via email dubroc@lpfa.com or by telephone at (225) 923-0020 to discuss your accessibility needs.

The public may submit comments electronically prior to 5:00 p.m. on Tuesday, December 5, 2023. All emails must be submitted to dubroc@lpfa.com and shall include the individual's name, entity/company represented (if applicable), title/position (if applicable), agenda item(s) and any comments on such item(s). All public comment will be included in the record for this meeting.

DATE: WEDNESDAY, NOVEMBER 29, 2023

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
WEDNESDAY, DECEMBER 6, 2023
1:30 P.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **WEDNESDAY, DECEMBER 6, 2023**, is as follows:

Item 1. Call to Order

Item 2. Open Meetings Law Compliance Statement.

Item 3. Approval of the Minutes from the Board of Trustees Meeting held on Wednesday, November 8, 2023; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 4. Department of Public Safety Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance and sale of not exceeding \$110,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Department of Public Safety Project), in one or more series; approving the form of and authorizing the execution and delivery of a Trust Indenture, Loan Agreement and Bond Purchase Agreement; ratifying the publication of a Notice of Intention and Sale of Bonds; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 5. Athlos Academy of Jefferson Parish Charter School Project - Consideration of a Motion to ratify and approve the Resolution adopted by the Board of Trustees at its meeting held on Wednesday, November 8, 2023, for a Resolution making certain findings with respect to and authorizing the issuance of not exceeding \$33,000,000 aggregate principal amount of Louisiana Public Facilities Authority Revenue Bonds (Athlos Academy of Jefferson Charter School Project) in one or more series, on a taxable and/or tax-exempt basis; approving the form and authorizing the execution and delivery of a Trust Indenture, a Loan Agreement and a Bond Purchase Agreement for the Bonds; approving the distribution of a Preliminary Limited Offering Memorandum and a final Limited Offering Memorandum for said Bonds; approving the sale of the Bonds; ratifying the publication of a Notice of Sale of Bonds and a Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters in connection with the foregoing; this ratification is being made to provide for Legislative Notification in compliance with the rules and regulations of the Louisiana State Bond Commission.

ADMINISTRATIVE MATTERS

Item 6. LPFA Financing Acceptance and Annual Administrative Fee Schedules - Consideration of a Resolution authorizing and approving a revised Financing Acceptance Fee Schedule and Annual Administrative Fee Schedule for Louisiana Public Facilities Authority financings; waiving the Annual Administrative Fees for certain bond issues, authorizing the Officers and Trustees of the Authority to do all things necessary to effectuate this Resolution; and providing for other matters related thereto.

Item 7. LPFA Multifamily Housing Revenue Bond Projects - Consideration of a Resolution setting the Adjusted Gross Income Level for Qualified/Eligible Tenants of the Authority's Multifamily Housing Revenue Bond Projects for calendar year 2024; and providing for other matters related thereto.

Item 8. LPFA 2024 Meeting Dates - Consideration of a Motion to approve the meeting dates of the Board of Trustees of the Louisiana Public Facilities Authority for the Calendar Year 2024.

Item 9. LPFA Election of Officers - Consideration of a Resolution to elect the Officers of the Louisiana Public Facilities Authority for the Calendar Year 2024; and providing for other matters related thereto.

Item 10. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Wednesday, January 10, 2024).

Item 11. To transact any other business that may come before the Board.

Item 12. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ Patricia A. Dubroc

Patricia A. Dubroc, Assistant Secretary