



**NOTICE OF
A MEETING OF THE BOARD OF TRUSTEES
OF THE LOUISIANA PUBLIC FACILITIES AUTHORITY
WEDNESDAY, MARCH 13, 2024
1:30 P.M.**

Notice is hereby given that a meeting of the Board of Trustees of the Louisiana Public Facilities Authority will be held on **WEDNESDAY, MARCH 13, 2024 at 1:30 P.M.**, on the 6th Floor, Suite 650, in the Michael C. Darnell Boardroom of the Authority, 2237 South Acadian Thruway, Baton Rouge, Louisiana 70808.

NOTICE:

If you have a disability and require a reasonable accommodation to fully participate in this meeting, please contact Tricia A. Dubroc before Wednesday, March 13, 2024, via email dubroc@lpfa.com or by telephone at (225) 923-0020 to discuss your accessibility needs.

The public may submit comments electronically prior to 5:00 p.m. on Tuesday, March 12, 2024. All emails must be submitted to dubroc@lpfa.com and shall include the individual's name, entity/company represented (if applicable), title/position (if applicable), agenda item(s) and any comments on such item(s). All public comment will be included in the record for this meeting.

DATE: THURSDAY, MARCH 7, 2024

LOUISIANA PUBLIC FACILITIES AUTHORITY
MEETING OF THE BOARD OF TRUSTEES
WEDNESDAY, MARCH 13, 2024
1:30 P.M.

The **AGENDA** for a meeting of the Board of Trustees of the Louisiana Public Facilities Authority for **WEDNESDAY, MARCH 13, 2024**, is as follows:

- Item 1. Call to Order
- Item 2. Open Meetings Law Compliance Statement.
- Item 3. Approval of the Minutes from the Board of Trustees Meeting held on Wednesday, December 6, 2023; and providing for other matters related thereto.

APPROVALS, REFUNDING ISSUES, AND/OR BOND SALE RATIFICATIONS

Item 4. I-10 Calcasieu River Bridge Public Private Partnership Project - Consideration of a Resolution making certain findings with respect to and authorizing the issuance and sale of not exceeding \$2,000,000,000 aggregate principal amount of Louisiana Public Facilities Authority Senior Lien Revenue Bonds (~~I-10 Calcasieu River Bridge Public-Private Partnership Project~~), in one or more series; approving the form of and authorizing the execution and delivery of a Trust Indenture, Loan Agreement and Bond Purchase Agreement; ratifying the publication of a Notice of Intention and Sale of Bonds and Notice of Public Hearing; authorizing the execution of other documents in connection therewith; authorizing the officers and trustees of the Authority to do all things necessary to effectuate this resolution; and providing for other matters in connection with the foregoing.

Item 5. Savoy Medical Center Project - Consideration of Application Number 24-0001 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant

Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a Preliminary Agreement between Louisiana Public Facilities Authority and Savoy Medical Management Group, Inc., authorizing the issuance of revenue bonds to finance needed upgrades to Savoy Medical Center; approving the form of and authorizing the execution and delivery of one or more trust indentures, loan agreements, private placement agreements, purchase agreements and/or investment letters, as needed to accomplish the foregoing, authorizing and approving the form of and publication of the Notice of Sale of Bonds and the publication of a Notice of Public Hearing; and providing for other matters in connection with the foregoing.

Item 6. Tulane University of Louisiana Project - Consideration of Application Number 24-0002 for a Resolution authorizing the Chairman or Vice Chairman and the Secretary-Treasurer or an Assistant Secretary of the Board of Trustees of the Louisiana Public Facilities Authority to execute a Preliminary Agreement between the Louisiana Public Facilities Authority and The Administrators of the Tulane Educational Fund (Tulane University of Louisiana); authorizing the issuance of revenue and refunding revenue bonds in multiple series, on a taxable or tax-exempt basis, to finance or refinance certain facilities; approving the form of and authorizing the execution and delivery of one or more trust indentures, loan agreements, contracts of purchase or bond purchase agreements, and escrow agreements, as needed to accomplish the foregoing; authorizing the distribution of preliminary and final official statements or offering documents by the underwriter to prospective purchasers of the bonds; authorizing and approving the form of and publication of the Notice of Sale of Bonds and the publication of a Notice of Public Hearing; and providing for other matters in connection with the foregoing.

MISCELLANEOUS PROJECT/PROGRAM MATTERS

Item 7. Touro Infirmary Project, Series 2015 - Consideration of a Resolution authorizing the amendment of the Loan Agreement entered into in connection with the Louisiana Public Facilities Authority Hospital Revenue Refunding Bonds (Touro Infirmary Project) Series 2015; authorizing the execution of any and all documents related to the amendment of the Loan Agreement; and providing for other matters in connection therewith.

ADMINISTRATIVE MATTERS

Item 8. Louisiana Public Facilities Authority Employees Retirement Plan - Consideration of a Resolution authorizing and approving amendments to the Louisiana Public Facilities Authority Employees Retirement Plan; authorizing and approving the execution and delivery of any and all documents necessary in connection therewith; and providing for other matters in connection therewith.

Item 9. Confirmation of the next meeting of the Board of Trustees of the Louisiana Public Facilities Authority. (Wednesday, April 10, 2024).

Item 10. To transact any other business that may come before the Board.

Item 11. Adjournment.

LOUISIANA PUBLIC FACILITIES AUTHORITY

/s/ Patricia A. Dubroc

Patricia A. Dubroc, Assistant Secretary